

Document and entity information

Mar 2015

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-05-14
Company name		Howa Machinery,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		true
Nagoya 1st section		true
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		62030
URL		http://www.howa.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-03-31
Representative		
Title		代表取締役社長
Name		坂野 和秀
Inquiries		
Title		常務取締役総務部門 長
Name		石原 啓充
Tel		052-408-1001
Other		
Date of general shareholders' meeting (as planned)		2015-06-25
Dividend payable date (as planned)		2015-06-26
Annual securities report filing date (as planned)		2015-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリス ト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Mar 2015

Mar 2014

Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information

Net sales		
Net sales	23,623	23,294
% change	1.4	-2.4
Operating income		
Operating income	264	1,014
% change	-73.9	-26.0
Ordinary income		
Ordinary income	414	1,041
% change	-60.2	-23.7
Net income		
Net income	570	1,181
% change	-51.7	-5.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,091	1,382
Change in comprehensive income	-21.0	-14.5
Other consolidated operating results		
Net income per share (Yen)	45.58	94.29
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	3.6	8.1
Ordinary income to total assets ratio (%)	1.6	3.9
Operating income to net sales ratio (%)	1.1	4.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results		(注)平成25年8月1日付で普通株式10株を1株とする株式併合を実施しております。前連結会計年度の期首に当該株式併合が行われたと仮定して1株当たり当期純利益を算定しております。

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	26,560	26,234
Net assets	16,700	15,366
Capital adequacy ratio (%)	62.8	58.2
Net assets per share (Yen)	1,333.13	1,217.62
Note to consolidated financial positions		
Owner's equity	16,687	15,257
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,035	1,523
Cash flows from investing activities	-1,181	-461
Cash flows from financing activities	-569	-1,159
Cash and equivalents, end of period	2,989	2,700
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Mar 2015

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		250	250
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		43.9	21.2
Forecast	38.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts		3. 平成28年3月期の 連結業績予想(平成27 年4月1日～平成28

年 3月31日)

Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	23,000	10,700
Upper	-	-
Lower	-	-
% change		
Forecast	-2.6	-4.5
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	700	220
Upper	-	-
Lower	-	-
% change		
Forecast	164.6	17.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	740	240
Upper	-	-
Lower	-	-
% change		
Forecast	78.6	-14.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	660	210
Upper	-	-
Lower	-	-
% change		
Forecast	15.6	-30.0
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	52.68	16.76
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料14ページ「5. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,548,134	12,548,134
Number of treasury stock at the end of fiscal year	30,402	17,615
Average number of shares	12,527,960	12,530,683
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,643	20,317
% change	1.6	-3.9
Operating income		
Operating income	122	864
% change	-85.8	-28.6
Ordinary income		
Ordinary income	335	919
% change	-63.5	-26.7
Net income		
Net income	515	1,095
% change	-52.9	-7.1
Other non-consolidated operating results		
Net income per share (Yen)	41.16	87.42
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		

(注)平成25年8月1日

Note to operating results

付で普通株式10株を1株とする株式併合を実施しております。前年度の期首に当該株式併合が行われたと仮定して1株当たり当期純利益を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	25,345	25,030
Net assets	15,088	13,854
Capital adequacy ratio (%)	59.5	55.3
Net assets per share (Yen)	1,205.39	1,105.66
Note to non-consolidated financial positions		
Owner's equity	15,088	13,854
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成28年 3月期の個別業績予想(平成27年 4月 1日~平成28年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Forecast	20,000	9,200
Upper	-	-
Lower	-	-
% change		
Forecast	-3.1	-5.5
Upper	-	-
Lower	-	-
Operating income		
Forecast	620	190
Upper	-	-
Lower	-	-
% change		
Forecast	406.8	57.4
Upper	-	-
Lower	-	-
Ordinary income		
Forecast	720	280

Upper	-	-
Lower	-	-
% change		
Forecast	114.7	12.7
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	660	250
Upper	-	-
Lower	-	-
% change		
Forecast	28.0	-5.6
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	52.68	19.96
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.