

Document and entity information

May 2015

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-07-03
Company name		MITACHI CO.,LTD.
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		true
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		33210
URL		http://www.mitachi.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-05-31
Representative		
Title		代表取締役社長
Name		橘 和博
Inquiries		
Title		常務取締役管理部門 担当
Name		大島 卓也
Tel		052-332-2596
Other		
Date of general shareholders' meeting (as planned)		2015-08-21
Dividend payable date (as planned)		2015-08-24
Annual securities report filing date (as planned)		2015-08-24
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	May 2015	May 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	36,010	32,699
% change	10.1	4.2

Operating income		
Operating income	919	739
% change	24.4	34.8
Ordinary income		
Ordinary income	1,011	888
% change	13.9	8.4
Net income		
Net income	679	616
% change	10.3	4.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	929	751
Change in comprehensive income	23.7	8.3
Other consolidated operating results		
Net income per share (Yen)	92.50	83.88
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	10.7	10.9
Ordinary income to total assets ratio (%)	6.8	6.5
Operating income to net sales ratio (%)	2.6	2.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	May 2015	May 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	15,728	14,070
Net assets	6,772	6,004
Capital adequacy ratio (%)	42.9	42.5
Net assets per share (Yen)	918.00	813.68
Note to consolidated financial positions		
Owner's equity	6,746	5,980
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	May 2015	May 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	455	1,172
Cash flows from investing activities	-155	-180
Cash flows from financing activities	-456	-681
Cash and equivalents, end of period	1,296	1,408
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

May 2015

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	May 2016	May 2015	May 2014
Dividends			
Dividends			

Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		12.00	10.00
Forecast	13.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	10.00
Forecast	13.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	20.00
Forecast	26.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		183	146
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		27.0	23.8
Forecast	27.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.6
Note to dividends			
Note to dividends			
Annual			
		-	

Forecasts

(in millions of yens)

	May 2016	Nov 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年 5月期の連結業績予想(平成27年 6月 1日～平成28年 5月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	37,000	16,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.7	-8.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	930	400

Upper	-	-
Lower	-	-
% change		
Forecast	1.1	-32.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,000	430
Upper	-	-
Lower	-	-
% change		
Forecast	-1.2	-31.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	700	300
Upper	-	-
Lower	-	-
% change		
Forecast	3.0	-32.2
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	95.23	40.81
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

May 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

May 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

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Notes-Number of issued and outstanding shares common stock

	May 2015	May 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,350,000	7,350,000
Number of treasury stock at the end of fiscal year	494	461
Average number of shares	7,349,508	7,349,580
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	May 2015	May 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	25,547	24,776
% change	3.1	-5.8
Operating income		
Operating income	413	348
% change	18.7	20.1
Ordinary income		
Ordinary income	555	507
% change	9.3	-12.4
Net income		
Net income	351	335
% change	4.6	-15.1
Other non-consolidated operating results		
Net income per share (Yen)	47.79	45.69
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2015	May 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,525	11,507
Net assets	5,329	5,122
Capital adequacy ratio (%)	46.2	44.5
Net assets per share (Yen)	725.16	696.93
Note to non-consolidated financial positions		
Owner's equity	5,329	5,122
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

May 2015

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.