

## Document and entity information

May 2015

|  |  |                                 |
|--|--|---------------------------------|
| Company information                                |  |                                 |
| Company information                                |  |                                 |
| FASF member mark                                   |  | true                            |
| Document name                                      |  | 決算短信〔日本基準〕<br>(連結)              |
| Filing date  |  | 2015-07-06                      |
| Company name                                       |  | ICHIBANYA CO.,LT<br>D.          |
| Securities code                                    |  | 76300                           |
| URL  |  | http://www.ichibanya.<br>co.jp/ |
| Representative                                     |  |                                 |
| Title  |  | 代表取締役社長                         |
| Name   |  | 浜島 俊哉                           |
| Inquiries  |  |                                 |
| Title  |  | 常務取締役経営企画<br>室担当                |
| Name   |  | 阪口 裕司                           |
| Tel  |  | (0586) 81 - 0792                |
| Other  |  |                                 |
| Date of general shareholders' meeting (as planned) |  | 2015-08-26                      |
| Dividend payable date (as planned)                 |  | 2015-08-27                      |
| Annual securities report filing date (as planned)  |  | 2015-08-27                      |
| Supplemental material of annual results            |  | true                            |
| Way of getting                                     |  | -                               |
| Convening briefing of annual results               |  | true                            |
| Target audience                                    |  | (機関投資家・アナリス<br>ト向け)             |
| Note to fraction processing method                 |  | (百万円未満切捨て)                      |
| Stock exchange listings                            |  |                                 |
| Tokyo  |  |                                 |
| Tokyo 1st section                                  |  | true                            |
| Tokyo 2nd section                                  |  | -                               |
| Tokyo Mothers                                      |  | -                               |
| Tokyo JASDAQ                                       |  | -                               |
| Tokyo PRO Market                                   |  | -                               |
| Tokyo Others                                       |  | -                               |
| Nagoya   |  |                                 |
| Nagoya 1st section                                 |  | true                            |
| Nagoya 2nd section                                 |  | -                               |
| Nagoya Centrex                                     |  | -                               |
| Nagoya Others                                      |  | -                               |
| Sapporo  |  |                                 |
| Sapporo  |  | -                               |
| Sapporo Ambitious                                  |  | -                               |
| Sapporo Others                                     |  | -                               |
| Fukuoka  |  |                                 |
| Fukuoka  |  | -                               |
| Fukuoka Q-Board                                    |  | -                               |
| Fukuoka Others                                     |  | -                               |
| Green Sheet  |  |                                 |
| Japan Securities Dealers Association               |  | -                               |
| Business category                                  |  |                                 |
| General Business                                   |  | true                            |
| Specific Business                                  |  | -                               |
| Fiscal Year End                                    |  | 2015-05-31                      |

## Business Results-Operating results

(in millions of yens)

May 2015

May 2014

|  |  |
|--|--|
| Operating results                          |  |
| Operating results                          |  |
| Consolidated operating results             |  |
| Consolidated income statements information |  |
| Net sales                                  |  |

|  |        |        |
|--|--------|--------|
| Net sales  | 44,014 | 42,566 |
| % change   | 3.4    | 6.4    |
| Operating income                                   |        |        |
| Operating income                                   | 4,596  | 4,318  |
| % change   | 6.5    | 7.6    |
| Ordinary income                                    |        |        |
| Ordinary income                                    | 4,717  | 4,453  |
| % change   | 5.9    | 6.8    |
| Net income   |        |        |
| Net income   | 2,726  | 2,388  |
| % change   | 14.2   | 10.4   |
| Note to consolidated income statements information |        |        |
| Comprehensive income                               |        |        |
| Comprehensive income                               | 3,039  | 2,609  |
| Change in comprehensive income                     | 16.5   | 8.9    |
| Other consolidated operating results               |        |        |
| Net income per share (Yen)                         | 170.80 | 149.62 |
| Diluted net income per share (Yen)                 | -      | -      |
| Net income to shareholders' equity ratio (%)       | 10.4   | 9.7    |
| Ordinary income to total assets ratio (%)          | 13.2   | 13.2   |
| Operating income to net sales ratio (%)            | 10.4   | 10.1   |
| Note to consolidated operating results             |        |        |
| Investment profit (loss) on equity method          | -      | -      |
| Note to operating results                          | -      | -      |

## Business Results-Financial positions

(in millions of yens)

|  | May 2015 | May 2014 |
|--|----------|----------|
| Financial positions                      |          |          |
| Financial positions                      |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 36,811   | 34,721   |
| Net assets                               | 27,281   | 25,263   |
| Capital adequacy ratio (%)               | 73.6     | 72.3     |
| Net assets per share (Yen)               | 1,696.21 | 1,573.41 |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 27,076   | 25,116   |
| Note to financial positions              | -        | -        |

## Business Results-Cash flows

(in millions of yens)

|                                      | May 2015 | May 2014 |
|--------------------------------------|----------|----------|
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Consolidated cash flows              |          |          |
| Cash flows from operating activities | 4,333    | 4,600    |
| Cash flows from investing activities | -796     | -1,264   |
| Cash flows from financing activities | -1,454   | -1,711   |
| Cash and equivalents, end of period  | 13,403   | 11,284   |
| Note to consolidated cash flows      |          |          |
| Note to cash flows                   | -        | -        |

## Business Results-Note to business results

May 2015

|  |   |
|--|---|
| Note to business results               |   |
| Note to business results               |   |
| Note to consolidated financial results |   |
| Note to consolidated financial results | - |

## Dividends

(in millions of yens)

May 2016

May 2015

May 2014

|   |        |        |       |
|---|--------|--------|-------|
| Dividends   |        |        |       |
| Dividends   |        |        |       |
| Dividends   |        |        |       |
| Dividend per share (Yen)  |        |        |       |
| Dividend per share (Yen)  |        |        |       |
| First quarter   |        |        |       |
| Result  |        | -      | -     |
| Forecast  | -      |        |       |
| Upper   | -      |        |       |
| Lower   | -      |        |       |
| Second quarter  |        |        |       |
| Result  |        | 35.00  | 30.00 |
| Forecast  | 50.00  |        |       |
| Upper   | -      |        |       |
| Lower   | -      |        |       |
| Third quarter   |        |        |       |
| Result  |        | -      | -     |
| Forecast  | -      |        |       |
| Upper   | -      |        |       |
| Lower   | -      |        |       |
| Year end  |        |        |       |
| Result  |        | 65.00  | 40.00 |
| Forecast  | 55.00  |        |       |
| Upper   | -      |        |       |
| Lower   | -      |        |       |
| Annual  |        |        |       |
| Result  |        | 100.00 | 70.00 |
| Forecast  | 105.00 |        |       |
| Upper   | -      |        |       |
| Lower   | -      |        |       |
| Total dividend paid   |        |        |       |
| Total dividend paid   |        |        |       |
| Annual  |        |        |       |
| Result  |        | 1,596  | 1,117 |
| Payout ratio (consolidated)                                     |        |        |       |
| Payout ratio (%)  |        |        |       |
| Annual  |        |        |       |
| Result  |        | 58.5   | 46.8  |
| Forecast  | 59.6   |        |       |
| Ratio of total amount of dividends to net assets (consolidated) |        |        |       |
| Ratio of total amount of dividends to net assets (%)            |        |        |       |
| Annual  |        |        |       |
| Result  |        | 6.1    | 4.6   |
| Note to dividends   |        |        |       |
| Note to dividends   |        |        |       |
| Annual  |        | -      |       |

## Forecasts

(in millions of yens)

|                                      | May 2016 | Nov 2015                                 |
|--------------------------------------|----------|--|
| Forecasts                            |          |  |
| Forecasts                            |          |  |
| Title for forecasts                  |          | 3. 平成28年5月期の連結業績予想(平成27年6月1日～平成28年5月31日) |
| Preamble to consolidated forecasts   |          |  |
| Preamble to forecasts                | -        |  |
| Main table of consolidated forecasts |          |  |
| Net sales                            |          |  |
| Net sales                            |          |  |
| Forecast                             | 43,900   | 21,500                                   |
| Upper                                | -        | -  |
| Lower                                | -        | -  |
| % change                             |          |  |
| Forecast                             | -0.3     | -1.4                                     |
| Upper                                | -        | -  |
| Lower                                | -        | -  |

|   |        |       |
|---|--------|-------|
| Operating income                        |        |       |
| Operating income                        |        |       |
| Forecast                                | 4,440  | 2,110 |
| Upper                                   | -      | -     |
| Lower                                   | -      | -     |
| % change                                |        |       |
| Forecast                                | -3.4   | -10.0 |
| Upper                                   | -      | -     |
| Lower                                   | -      | -     |
| Ordinary income                         |        |       |
| Ordinary income                         |        |       |
| Forecast                                | 4,610  | 2,200 |
| Upper                                   | -      | -     |
| Lower                                   | -      | -     |
| % change                                |        |       |
| Forecast                                | -2.3   | -9.3  |
| Upper                                   | -      | -     |
| Lower                                   | -      | -     |
| Profit attributable to owners of parent |        |       |
| Profit attributable to owners of parent |        |       |
| Forecast                                | 2,810  | 1,340 |
| Upper                                   | -      | -     |
| Lower                                   | -      | -     |
| % change                                |        |       |
| Forecast                                | 3.1    | -11.1 |
| Upper                                   | -      | -     |
| Lower                                   | -      | -     |
| Net income per share (Yen)              |        |       |
| Net income per share (Yen)              |        |       |
| Forecast                                | 176.03 | 83.94 |
| Upper                                   | -      | -     |
| Lower                                   | -      | -     |
| Note to consolidated forecasts          |        |       |
| Note to forecasts                       | -      | -     |

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

May 2015

|  |   |
|--|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Others   |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated  | - |
| Name of subsidiaries newly consolidated  | - |
| Number of subsidiaries excluded from consolidation   | - |
| Name of subsidiaries excluded from consolidation   | - |
| Note to material changes in subsidiaries during this period  |   |
| Note to material changes in subsidiaries during this period  | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

May 2015

|  |      |
|--|------|
| Changes in accounting policies and accounting estimates, retrospective restatement |      |
| Changes in accounting policies and accounting estimates, retrospective restatement |      |
| Others   |      |
| Changes in accounting policies and accounting estimates, retrospective restatement |      |
| Changes in accounting policies based on revisions of accounting standard           | true |
| Changes in accounting policies other than ones based on revisions                  |      |

|  |  |
|--|--|
| of accounting standard   | -  |
| Changes in accounting estimates  | -  |
| Retrospective restatement  | -  |
| Note to changes in accounting policies and accounting estimates, retrospective restatement |  |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | 詳細は、添付資料P.19「5.連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。 |

## Notes-Number of issued and outstanding shares common stock

|  | May 2015   | May 2014   |
|--|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |
| Others   |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 15,963,000 | 15,963,000 |
| Number of treasury stock at the end of fiscal year   | 50         | 50         |
| Average number of shares   | 15,962,950 | 15,962,950 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |
| Note to number of issued and outstanding shares (common stock)                               | -          |            |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

|  | May 2015 | May 2014 |
|--|----------|----------|
| Non-consolidated operating results             |          |          |
| Non-consolidated operating results             |          |          |
| Non-consolidated operating results             |          |          |
| Non-consolidated income statements information |          |          |
| Net sales                                      |          |          |
| Net sales                                      | 42,749   | 41,549   |
| % change                                       | 2.9      | 5.8      |
| Operating income                               |          |          |
| Operating income                               | 4,633    | 4,334    |
| % change                                       | 6.9      | 7.6      |
| Ordinary income                                |          |          |
| Ordinary income                                | 4,750    | 4,468    |
| % change                                       | 6.3      | 6.8      |
| Net income                                     |          |          |
| Net income                                     | 2,783    | 2,233    |
| % change                                       | 24.6     | 1.3      |
| Other non-consolidated operating results       |          |          |
| Net income per share (Yen)                     | 174.38   | 139.92   |
| Diluted net income per share (Yen)             | -        | -        |
| Note to non-consolidated operating results     |          |          |
| Note to operating results                      | -        |          |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

|  | May 2015 | May 2014 |
|--|----------|----------|
| Non-consolidated financial positions         |          |          |
| Non-consolidated financial positions         |          |          |
| Non-consolidated financial positions         |          |          |
| Total assets                                 | 36,403   | 34,385   |
| Net assets                                   | 26,958   | 25,061   |
| Capital adequacy ratio (%)                   | 74.1     | 72.9     |
| Net assets per share (Yen)                   | 1,688.84 | 1,569.95 |
| Note to non-consolidated financial positions |          |          |
| Owner's equity                               | 26,958   | 25,061   |
| Note to financial positions                  | -        |          |

## Business Results-Note to overview of nonconsolidated business results

May 2015

|  |   |
|--|---|
| Note to non-consolidated financial results |   |
| Note to non-consolidated financial results |   |
| Note to non-consolidated financial results |   |
| Note to financial results                  | - |

### Overview of nonconsolidated Forecasts

(in millions of yens)

|  | May 2016                                 | Nov 2015 |
|--|--|----------|
| Non-consolidated forecasts               |  |          |
| Non-consolidated forecasts               |  |          |
| Title for forecasts                      | 2. 平成28年5月期の個別業績予想(平成27年6月1日～平成28年5月31日) |          |
| Preamble to non-consolidated forecasts   |  |          |
| Preamble to forecasts                    | -  |          |
| Main table of non-consolidated forecasts |  |          |
| Net sales                                |  |          |
| Net sales                                |  |          |
| Forecast                                 | 42,300                                   | 20,700   |
| Upper                                    | -  | -        |
| Lower                                    | -  | -        |
| % change                                 |  |          |
| Forecast                                 | -1.1                                     | -2.5     |
| Upper                                    | -  | -        |
| Lower                                    | -  | -        |
| Operating income                         |  |          |
| Operating income                         |  |          |
| Forecast                                 | 4,480                                    | 2,130    |
| Upper                                    | -  | -        |
| Lower                                    | -  | -        |
| % change                                 |  |          |
| Forecast                                 | -3.3                                     | -10.0    |
| Upper                                    | -  | -        |
| Lower                                    | -  | -        |
| Ordinary income                          |  |          |
| Ordinary income                          |  |          |
| Forecast                                 | 4,640                                    | 2,210    |
| Upper                                    | -  | -        |
| Lower                                    | -  | -        |
| % change                                 |  |          |
| Forecast                                 | -2.3                                     | -9.5     |
| Upper                                    | -  | -        |
| Lower                                    | -  | -        |
| Net income                               |  |          |
| Net income                               |  |          |
| Forecast                                 | 2,850                                    | 1,350    |
| Upper                                    | -  | -        |
| Lower                                    | -  | -        |
| % change                                 |  |          |
| Forecast                                 | 2.4                                      | -11.4    |
| Upper                                    | -  | -        |
| Lower                                    | -  | -        |
| Net income per share (Yen)               |  |          |
| Net income per share (Yen)               |  |          |
| Forecast                                 | 178.54                                   | 84.57    |
| Upper                                    | -  | -        |
| Lower                                    | -  | -        |
| Note to non-consolidated forecasts       |  |          |
| Note to forecasts                        | -  |          |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.