

# Press Release



**TOKAI TOKYO FINANCIAL HOLDINGS, INC.**

6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

August 21, 2015

## Re: The Completion of the Share Repurchase

(This release refers to the share repurchase that was transacted in accordance with the Articles of Incorporation of Tokai Tokyo Financial Holdings, Inc., pursuant to the Paragraph 2, Article 165 of the Company Law of Japan)

Tokai Tokyo Financial Holdings, Inc. (“the Company”) announces as below that it transacted the share repurchase in accordance with the provision of Article 156 of the Company Law of Japan, as applied by way of interpreting the wordings of the Paragraph 3 of the Article 165 of the same Law.

The Company also notifies you hereby that it has, with the transaction described below, completed the entire share repurchase intended by the resolution passed at a meeting of its Board of Directors held on July 31, 2015.

(The description of the completed repurchase)

- |  |   |
|--|---|
| 1. Class of shares repurchased:            | Common stock of the Company   |
| 2. Aggregate number of shares repurchased: | 3,000,000 shares  |
| 3. Amount repurchased:                     | 2,822,274,000 yen   |
| 4. Date of repurchase:                     | From August 5, 2015 to August 20, 2015<br>(trade basis)   |
| 5. Method of repurchase:                   | Repurchase through the Off-Auction Own Share Repurchase Trading (N-NET3) of the Nagoya Stock Exchange, etc. |

(Reference)

- |   |  |
|---|--|
| 1. Description of the resolution regarding the Share Repurchase held on July 31, 2015 |  |
| (1) Class of shares to be repurchased:  | Common stock of the Company  |
| (2) Aggregate number of shares to be repurchased:                                     | Up to 3 million shares<br>(Up to 1.12% of the total number of outstanding shares excluding treasury stock) |
| (3) Aggregate amount to be repurchased:   | Up to 3 billion yen  |
| (4) Period for repurchase:  | From August 5, 2015 to August 31, 2015   |
| 2. Current State as of August 21, 2015  |  |
| (1) Number of shares repurchased:   | 3,000,000 shares   |
| (2) Aggregate amount repurchased:   | 2,822,274,000 yen  |

(end)