

Press Release



TOKAI TOKYO FINANCIAL HOLDINGS, INC.

6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

March 18, 2016

Re: The Investment in All Nippon Asset Management

We, Tokai Tokyo Financial Holdings, Inc. (hereinafter “the Company”), are pleased to announce that we made an additional investment today in All Nippon Asset Management (hereinafter referred to as ANAM). ANAM received the investment also from seven regional banks and we, the Company, hold 39.1% of the issued share capital of ANAM by this additional investment.

ANAM was established with our equity contribution for the purpose of promoting sound growth of regional financial institution, and, by extension, the regional economic development as well. Currently, ANAM is in the preparatory steps including the registration as asset management firm and other matters to start its operation.

As the environment is getting ever more difficult for financial institutions to sustain decent asset management performance as symbolized by appearance of some Japanese Government Bonds with negative yield, upgrading asset management capability is now the most desired requirement of the regional banks in general. ANAM, therefore, will be set ready to offer its service to meet such requirement.

ANAM embraces the “Open Architecture Policy”, making its resource available equally to all of regional banks.

We, the Company, decided to join ANAM as one of its equity contributors since we consider it critically important to explore the further opportunity of business alliance with regional banks, and ANAM’s “Open Architecture Policy”, which allows every regional bank the unrestrained access to its resources, happens to conform well to our alliance strategy with regional banks.

We will assist the operation of ANAM on the basis of the experience and the expertise we have gained over the years while providing the “Platform Service” in which we offer all inclusive turnkey operating infrastructure of securities brokerage operation.

1. Description of the additional investment: Equity contribution amount ¥250 Million
(Total amount ¥450 Million)

2. The profile of ANAM

Name of the company: All Nippon Asset Management Co., Ltd.

Headquarters location: 2nd Floor, Nishitetsu Nihonbashi Building, 2-5 Nihonbashi 3-Chome, Chuo-Ku, Tokyo 103-0027 Japan

Business description: Investment Management, Investment Advisory and Agency Services, The second financial Instrument Business and others

Paid-in capital: ¥1,150 Million with ¥575 Million being capital reserve portion.

Shareholders* and equity shares: The Company 39.1%, Seven regional banks 8.7% each

Representative: President Yo Takeuchi

Planned first date of operation: Sometime in April 2016

*Besides the above described shareholders, Development Bank of Japan Inc. is also expected to join as equity holder by the end of the fiscal year ending March 31st 2016.

(end)