

Press Release



TOKAI TOKYO FINANCIAL HOLDINGS, INC.

6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

April 1, 2016

Re: The Interim Result of the Treasury Share Repurchase

(This release refers to the treasury share repurchase in accordance with the Articles of Incorporation of Tokai Tokyo Financial Holdings, Inc., pursuant to the Paragraph 2, Article 165 of the Company Law of Japan)

Tokai Tokyo Financial Holdings, Inc. (“the Company”) hereby reports to you on the interim result of the treasury repurchase in accordance with the resolution adopted by the meeting of its Board of Directors held on February 22, 2016 as per the provision of Article 156 of the Company Law of Japan by interpreting the wordings of the Paragraph 3 of the Article 165 of the same Law. We set out below the interim result:

(The description of the repurchase)

Not Applicable (There was no transaction executed during the period from February 23, 2016 to March 31, 2016.)

(Reference)

1. Description of the resolution regarding the Treasury Share Repurchase adopted by the meeting of its Board of Directors held on February 22, 2016
 - (1) Class of shares to be repurchased: Common stock of the Company
 - (2) Aggregate number of shares to be repurchased: Up to 10 million shares
(Up to 3.79% of the total number of outstanding shares excluding treasury stock)
 - (3) Aggregate amount to be repurchased: Up to 5 billion yen
 - (4) Period of repurchase: From February 23, 2016
to December 30, 2016

2. Current Status as of April 1, 2016
 - (1) Number of treasury shares repurchased: None
 - (2) Aggregate amount repurchased: None

(end)