

Document and entity information

Mar 2016

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-12
Company name		Howa Machinery,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		true
Nagoya 1st section		true
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		62030
URL		http://www.howa.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		代表取締役社長
Name		坂野 和秀
Inquiries		
Title		常務取締役総務部門 長
Name		石原 啓充
Tel		052-408-1001
Other		
Date of general shareholders' meeting (as planned)		2016-06-28
Dividend payable date (as planned)		2016-06-29
Annual securities report filing date (as planned)		2016-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリス ト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Mar 2016

Mar 2015

Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	22,364	23,623
% change	-5.3	1.4
Operating income		
Operating income	31	264
% change	-88.0	-73.9
Ordinary income		
Ordinary income	130	414
% change	-68.4	-60.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	-66	570
% change	-	-51.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-866	1,091
Change in comprehensive income	-	-21.0
Other consolidated operating results		
Basic earnings per share (Yen)	-5.32	45.58
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-0.4	3.6
Ordinary income to total assets ratio (%)	0.5	1.6
Operating income to net sales ratio (%)	0.1	1.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	25,177	26,560
Net assets	15,583	16,700
Capital adequacy ratio (%)	61.8	62.8
Net assets per share (Yen)	1,243.97	1,333.13
Note to consolidated financial positions		
Owner's equity	15,571	16,687
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	84	2,035
Cash flows from investing activities	-297	-1,181
Cash flows from financing activities	224	-569
Cash and equivalents, end of period	2,963	2,989
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		250	250
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	43.9
Forecast	61.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年 3月期の 連結業績予想(平成28 年 4月 1日～平成29 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		

Forecast	21,000	10,000
Upper	-	-
Lower	-	-
% change		
Forecast	-6.1	3.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	420	100
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	500	150
Upper	-	-
Lower	-	-
% change		
Forecast	284.6	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	410	110
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	32.75	8.79
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		true
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料15ページ「5. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,548,134	12,548,134
Number of treasury stock at the end of fiscal year	30,821	30,402
Average number of shares	12,517,506	12,527,960
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	19,502	20,643
% change	-5.5	1.6
Operating income		
Operating income	-87	122
% change	-	-85.8
Ordinary income		
Ordinary income	70	335
% change	-78.9	-63.5
Profit		
Profit	-100	515
% change	-	-52.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	-8.05	41.16
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2016

Mar 2015

Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	24,121	25,345
Net assets	14,118	15,088
Capital adequacy ratio (%)	58.5	59.5
Net assets per share (Yen)	1,127.93	1,205.39
Note to non-consolidated financial positions		
Owner's equity	14,118	15,088
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

Mar 2016

Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to financial results	-	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2017

Sep 2016

Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年 3月期の 個別業績予想(平成28 年 4月 1日～平成29 年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	18,300	8,700
Upper	-	-
Lower	-	-
% change		
Forecast	-6.2	5.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	330	60
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	450	150
Upper	-	-
Lower	-	-
% change		
Forecast	542.9	-
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	400	130
Upper	-	-
Lower	-	-
% change		
Forecast	-	-

Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	31.96	10.39
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.