

Press Release



TOKAI TOKYO FINANCIAL HOLDINGS, INC.

6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

May 16, 2016

Re: The Establishment of an Overseas Subsidiary

We, Tokai Tokyo Financial Holdings, Inc. (hereinafter “the Company”), are pleased to announce that we paid in the capital to establish an investment company in Singapore today. We set out below the relevant information.

1. The purpose of establishment

The purpose is to improve the Group’s both efficiency of investment management and the competence of proprietary investment operation.

2. The profile of the new company

Name of the company:	TOKAI TOKYO GLOBAL INVESTMENTS PTE. LTD.
Address:	60 Anson Road, #13-03 Mapletree Anson, Singapore 079914
Business commencement date:	Targeting on sometime in June 2016
Paid in capital:	20 Million in Singapore Dollars (equivalent to about ¥1,590 Million)
Fiscal year end:	December
Shareholder:	Tokai Tokyo Financial Holdings, Inc. 100%
Description of business:	Investment and Research operations

3. The prospect for the Company’s financial result that may be affected by the capital contribution.

We estimate that our capital contribution to this new entity will affect the result for the fiscal year ending in March 2017 only to negligible extent.

(end)