

Press Release



6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

May 23, 2016

The notice regarding distribution of retained earnings

We, Tokai Tokyo Financial Holdings, Inc., notify you of the resolution we made today at the Directors' Meeting concerning distribution of retained earnings with March 31, 2016 as the record date. Further, please be notified that we bring up the matter for discussion at the 104th Regular Shareholders' Meeting that is to be held on 29 June, 2016. We hereby give you below the relevant details.

1. Description of distribution of retained earnings

	Amount determined	Latest dividend forecast (Announced on April 28, 2016)	Previous fiscal year (ended March 31, 2015)
Record date	March 31, 2016	March 31, 2016	March 31, 2015
Dividend per share	14.00 yen	14.00 yen	20.00 yen (commemorative dividend 4.00 yen)
Total Dividends	3,694 Million yen	—	5,333 Million yen
Effective Date	June 30, 2016	—	June 29, 2015
Dividend Resource	retained earnings	—	retained earnings

2. Reason for distribution of retained earnings

The Company's basic policy calls for paying dividends to shareholders in a stable and proper manner while enhancing retained earnings with the aim of increasing corporate value by medium, long-term growth.

Considering comprehensively the policies outlined above, along with the performance of this fiscal year, the year-end dividend per share for the fiscal year ended March 31, 2016, will be 14.00 yen. Consequently, including the interim dividend of 14.00 yen per share, the per-share annual dividend is 28.00 yen.

Reference: Details of distribution of retained earnings through the year

Record date	Dividend per Share		
	End of 2nd Quarter	Year-end	Annual
Fiscal year (ended March 31, 2016)	14.00 yen	14.00 yen	28.00 yen
Previous fiscal year (ended March 31, 2015)	14.00 yen	20.00 yen	34.00 yen

(end)