

Document and entity information

May 2016

| | |
|--|---------------------------------|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕 (連結) |
| Filing date | 2016-07-06 |
| Company name | ICHIBANYA CO.,LT D. |
| Securities code | 76300 |
| URL | http://www.ichibanya. co.jp/ |
| Representative | |
| Title | 代表取締役社長 |
| Name | 浜島 俊哉 |
| Inquiries | |
| Title | 常務取締役コーポレー ト本部長 |
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| Tel | (0586) 81 - 0792 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2016-08-25 |
| Dividend payable date (as planned) | 2016-08-26 |
| Annual securities report filing date (as planned) | 2016-08-26 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (機関投資家・アナリス ト向け) |
| Note to fraction processing method | (百万円未満切捨て) |
| Stock exchange listings | |
| Tokyo | |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | |
| Nagoya 1st section | true |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2016-05-31 |

Business Results-Operating results

(in millions of yens)

May 2016

May 2015

| | |
|-------------------|--|
| Operating results | |
| Operating results | |

| Consolidated operating results | | |
|--|---|--------|
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 44,909 | 44,014 |
| % change | 2.0 | 3.4 |
| Operating income | | |
| Operating income | 4,870 | 4,596 |
| % change | 6.0 | 6.5 |
| Ordinary income | | |
| Ordinary income | 5,084 | 4,717 |
| % change | 7.8 | 5.9 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 3,431 | 2,726 |
| % change | 25.8 | 14.2 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 3,045 | 3,039 |
| Change in comprehensive income | 0.2 | 16.5 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 107.47 | 85.40 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 12.4 | 10.4 |
| Ordinary income to total assets ratio (%) | 13.7 | 13.2 |
| Operating income to net sales ratio (%) | 10.8 | 10.4 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | (注)平成28年6月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益を算定しております。 | |

Business Results-Financial positions

(in millions of yens)

| | May 2016 | May 2015 |
|--|---|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 37,608 | 36,811 |
| Net assets | 28,490 | 27,281 |
| Capital adequacy ratio (%) | 75.3 | 73.6 |
| Net assets per share (Yen) | 886.83 | 848.10 |
| Note to consolidated financial positions | | |
| Owner's equity | 28,312 | 27,076 |
| Note to financial positions | (注)平成28年6月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。 | |

Business Results-Cash flows

(in millions of yens)

| | May 2016 | May 2015 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 4,431 | 4,333 |
| Cash flows from investing activities | 197 | -796 |

| | | |
|--------------------------------------|--------|--------|
| Cash flows from financing activities | -2,163 | -1,454 |
| Cash and equivalents, end of period | 15,833 | 13,403 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

May 2016

| | |
|--|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | May 2017 | May 2016 | May 2015 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 50.00 | 35.00 |
| Forecast | 35.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 80.00 | 65.00 |
| Forecast | 17.50 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 130.00 | 100.00 |
| Forecast | 52.50 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 2,075 | 1,596 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 60.5 | 58.5 |
| Forecast | 69.0 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 7.5 | 6.1 |
| Note to dividends | | | |
| Note to dividends | | | |

(注)1.平成28年6月1日付で普通株式1株につき2株の割合で株式

Annual

分割を行っており
 ます。平成29年2月期
 (予想)の年間配当金
 は、当該株式分割を考
 慮した額を記載してお
 ります。2.平成28年8
 月25日に開催予定の
 定時株主総会で「定款
 一部変更の件」が承認
 されることを条件とし
 て、平成28年度より決
 算期を5月末日より2
 月末日に変更すること
 を予定しております。

Forecasts

(in millions of yens)

| | May 2017 | Nov 2016 |
|---|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 平成29年2月期の 連結業績予想(平成28 年6月1日～平成29年 2月28日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 34,000 | 22,500 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | 1.3 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 3,620 | 2,430 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | 0.1 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 3,770 | 2,530 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | -2.2 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 2,430 | 1,720 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | 3.6 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 76.11 | 53.87 |
| Upper | - | - |
| Lower | - | - |

Note to forecasts

(注)1.平成28年6月1日付で普通株式1株につき2株の割合で株式分割を行っておりま
す。当該株式分割を考
慮して、連結業績予想
の1株当たり当期純利
益を算定しておりま
す。2.平成28年8月25
日に開催予定の定時
株主総会で「定款一部
変更の件」が承認され
ることを条件として、平
成28年度より決算期を
5月末日より2月末日
に変更することを予定
しております。子会社
につきましても、決算
期を3月末日より12月
末日に変更を予定して
おり、いずれも9ヶ月決
算として算定しておりま
すので通期の対前期
増減率は記載しており
ません。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

May 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

-

-

-

-

-

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

May 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

true

-

-

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

詳細は、添付資料P.20「5.連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

| | May 2016 | May 2015 |
|--|---|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 31,926,000 | 31,926,000 |
| Number of treasury stock at the end of fiscal year | 152 | 100 |
| Average number of shares | 31,925,863 | 31,925,900 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | (注)1株当たり当期純利益の算定の基礎となる株式数については、P.30「1株当たり情報」をご覧ください。平成28年6月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、期末発行済株式数及び期末自己株式数、期中平均株式数を算定しております。 | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | May 2016 | May 2015 |
|--|---|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 43,396 | 42,749 |
| % change | 1.5 | 2.9 |
| Operating income | | |
| Operating income | 4,877 | 4,633 |
| % change | 5.3 | 6.9 |
| Ordinary income | | |
| Ordinary income | 5,087 | 4,750 |
| % change | 7.1 | 6.3 |
| Profit | | |
| Profit | 3,497 | 2,783 |
| % change | 25.6 | 24.6 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 109.55 | 87.19 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | (注)平成28年6月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益を算定しております。 | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | May 2016 | May 2015 |
|--------------------------------------|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |

| | | |
|--|---|--------|
| Total assets | 37,317 | 36,403 |
| Net assets | 28,346 | 26,958 |
| Capital adequacy ratio (%) | 76.0 | 74.1 |
| Net assets per share (Yen) | 887.89 | 844.42 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 28,346 | 26,958 |
| Note to financial positions | (注)平成28年6月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。 | |

Business Results-Note to overview of nonconsolidated business results

May 2016

| | |
|--|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

May 2017

Nov 2016

| | | |
|--|--|--------|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | 2. 平成29年2月期の個別業績予想(平成28年6月1日～平成29年2月28日) | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 32,800 | 21,800 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | 1.6 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 3,620 | 2,440 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | 1.2 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 3,760 | 2,530 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | -1.4 |
| Upper | - | - |
| Lower | - | - |
| Profit | | |
| Profit | | |
| Forecast | 2,430 | 1,730 |

| | | |
|------------------------------------|---|-------|
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | 5.0 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 76.11 | 54.19 |
| Upper | - | - |
| Lower | - | - |
| Note to non-consolidated forecasts | | |
| Note to forecasts | <p>(注)1.平成28年6月1日付で普通株式1株につき2株の割合で株式分割を行っております。当該株式分割を考慮して、個別業績予想の1株当たり当期純利益を算定しております。2.平成28年8月25日に開催予定の定時株主総会で「定款一部変更の件」が承認されることを条件として、平成28年度より決算期を5月末日より2月末日に変更することを予定しており、9ヶ月決算として算定しておりますので通期の対前期増減率は記載しておりません。</p> | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.