

# Press Release



## TOKAI TOKYO FINANCIAL HOLDINGS, INC.

6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

(Securities Code 8616)

September 6, 2016

### Announcement Regarding the Final Details of The Issuance of Stock Acquisition Rights

We, Tokai Tokyo Financial Holdings, Inc., (“the Company”) announce that we fixed today the final details of the issuance of stock acquisition rights in accordance with the relevant operating outline of the issuance that was resolved in advance at a meeting of the Board of Directors held on August 22, 2016. We hereby set out below the final details.

1. The final allocation regarding the Parties and the number of the right to be allocated to respective group of the Parties:

Executive Directors of the Company	2	39 rights in total
Employees	233	1,086 rights in total
Executive Directors of the Company’s subsidiaries	2	31 rights in total
Sum	237	1,156 rights in total

2. Number of shares to be issued upon exercise of stock acquisition rights:  
1,156,000 shares of common stock of the Company  
(The number of shares to be issued upon exercise of each stock acquisition right (i.e. “number of shares granted”) shall be one thousand (1,000) shares of common stock of the Company.)
3. Offered unit value to be contributed into the Company’s capital upon exercise of stock acquisition right: ¥542,000 per unit of stock acquisition right (¥542 per share)
4. Total number of stock acquisition rights to be granted: 1,156 rights

#### < Related information >

1. The date of the meeting of the Board of Directors of the Company in which the resolution was adopted to submit the proposal regarding the issuance of stock acquisition rights for approval to the Regular General Meeting of Shareholders: May 23, 2016
2. The date of the Regular General Meeting of Shareholders in which the proposed issuance of stock acquisition rights was approved: June 29, 2016
3. The date of the meeting of the Board of Directors of the Company that determined the operating outline of the issuance of stock acquisition rights: August 22, 2016
4. The date of the stock acquisition right allocation with the relevant final details fixed: September 6, 2016

(end)