

Press Release



6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

(Securities Code 8616)

September 26, 2016

Announcement of the Share Repurchase through Off-Auction Own Share Repurchase Trading (N-NET3)

Tokai Tokyo Financial Holdings, Inc. (“the Company”) announces that it determined today a specific method of share repurchases that is to be made in accordance with the provision of Article 156 of the Companies Act of Japan, as applied by way of interpreting the wordings of the Paragraph 3 of the Article 165 of the same Law. Details are as follows:

1. Method of repurchase

The Company will place purchase orders for its own shares through Off-Auction Own Share Repurchase Trading (N-NET3) of the Nagoya Stock Exchange at 8:45 a.m. on September 27, 2016 at the closing price that may include the today’s final special quote (September 26, 2016), which is 514 yen. (There will be no other trading system to be used by the Company for this repurchase.)

2. Details of the repurchase

- (1) Class of shares to be repurchased: Common stock of the Company
- (2) Aggregate number of shares to be repurchased: 2,000,000 shares
- (3) Announcement of repurchase result:

The result of the repurchase will be announced after the completion of the transaction that is to be effected at 8:45 a.m. on September 27, 2016

(Note 1) There will be no change to the aggregate number of shares to be repurchased. Depending on the market conditions, however, there is a possibility that part or all of the shares may not be repurchased.

(Note 2) Repurchases will be made to the extent that sell orders match the buy orders.

(Reference)

Description of the resolution regarding the Share Repurchase (as announced on February 22, 2016)

- (1) Class of shares: Common stock
- (2) Aggregate number of shares to be repurchased: Up to 10 million shares
(Up to 3.79% of total issued shares excluding treasury stock)
- (3) Aggregate amount to be repurchased: Up to 5 billion yen
- (4) Current State (as of September 26, 2016): Number of shares repurchased: 2,001,000 shares
Aggregate amount repurchased: 934,473,000 yen

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