

# *Press Release*

## TOKAI TOKYO FINANCIAL HOLDINGS, INC.

6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

(Securities Code 8616)

September 27, 2016

### **Re: Share Repurchase through Off-Auction Own Share Repurchase Trading (N-NET3)**

We, Tokai Tokyo Financial Holdings, Inc., (“the Company”) announce that we executed the share repurchase as announced yesterday, September 26, 2016.

We hereby give you the transaction outline as below.;

1. Purpose of the share repurchase

The purpose is to enable the Company to increase shareholder returns and improve capital efficiency as well as to implement expeditious capital policy.

2. Details of share repurchase

(1) Class of shares repurchased:	Common stock of the Company
(2) Aggregate number of shares repurchased:	1,475,000 shares
(3) Amount repurchased:	758,150,000 yen
(4) Date of repurchase:	September 27, 2016
(5) Method of repurchase:	Repurchase through the Off-Auction Own Share Repurchase Trading (N-NET3) of the Nagoya Stock Exchange

(Reference)

1. Description of the resolution regarding the Share Repurchase (as announced on February 22, 2016)

(1) Class of shares to be repurchased:	Common stock of the Company
(2) Aggregate number of shares to be repurchased:	Up to 10 million shares (Up to 3.79% of the total number of outstanding shares excluding treasury stock)
(3) Aggregate amount to be repurchased:	Up to 5 billion yen
(4) Period for repurchase:	From February 23, 2016 to December 30, 2016

2. Current State as of September 27, 2016

(1) Number of shares repurchased:	3,476,000 shares
(2) Aggregate amount repurchased:	1,692,623,000 yen

(end)