

Press Release



6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

(Securities Code 8616)

January 4, 2017

Re: The Completion of the Share Repurchase

(This release refers to the treasury share repurchase in accordance with the Articles of Incorporation of Tokai Tokyo Financial Holdings, Inc., pursuant to the Paragraph 2, Article 165 of the Company Law of Japan)

Tokai Tokyo Financial Holdings, Inc. (“the Company”) hereby reports to you on the result of the treasury repurchase in accordance with the resolution adopted by the meeting of its Board of Directors held on February 22, 2016 as per the provision of Article 156 of the Company Law of Japan by interpreting the wordings of the Paragraph 3 of the Article 165 of the same Law.

The Company also notifies you hereby that it has, with the transaction described below, completed the entire share repurchase intended by the resolution passed at a meeting of its Board of Directors held on February 22, 2016.

(The description of the repurchase)

Not Applicable (There was no transaction executed during the period from December 1, 2016 to December 30, 2016.)

(Reference)

1. Description of the resolution regarding the Treasury Share Repurchase adopted by the meeting of its Board of Directors held on February 22, 2016
 - (1) Class of shares to be repurchased: Common stock of the Company
 - (2) Aggregate number of shares to be repurchased: Up to 10 million shares
(Up to 3.79% of the total number of outstanding shares excluding treasury stock)
 - (3) Aggregate amount to be repurchased: Up to 5 billion yen
 - (4) Period of repurchase: From February 23, 2016
to December 30, 2016

2. Current Status as of January 4, 2017
 - (1) Number of treasury shares repurchased: 3,476,000 shares
 - (2) Aggregate amount repurchased: 1,692,623,000 yen

(end)