

**Fujitsu Limited's opinion on Tender Offer for
Solekia Limited (Code No: 9867) Shares**

Tokyo, April 21, 2017 - Fujitsu Limited (hereinafter referred to as "Fujitsu") has announced that it will again explain its opinion regarding the tender offer (hereinafter referred to as the "Tender Offer") under the Financial Instruments and Exchange Act (Act No.25 of 1948. Includes subsequent revision) for the acquisition of Solekia Limited (Code Number: 9867, hereinafter referred to as "Solekia") Shares, which Fujitsu started on March 17, 2017.

On February 3, 2017, a tender offer for Solekia shares by Mr. Beji Sasaki (hereinafter referred to as "Mr. Sasaki") was initiated without prior notification or contact with Solekia. Because Fujitsu and Solekia are long-time business partners, Fujitsu has been asked by Solekia to consider measures against Mr. Sasaki's tender offer. From March 17, 2017, Fujitsu began the Tender Offer for the purpose of making Solekia a wholly owned subsidiary.

The reasoning for this is that if Solekia becomes a wholly owned subsidiary of Fujitsu, it is expected that there will be a synergistic effect of promoting mutual expansion of business and a further increase in the degree of business contribution made by Solekia to Fujitsu Group Companies. It is important that the relationship between Solekia and customers and business partners is well maintained and customers can use Fujitsu products and services with confidence. There will be no change in this way of thinking in the future.

Currently, the tender offer price by Mr. Sasaki is 5,300 yen, whereas the Tender Offer Price by Fujitsu (hereinafter referred to as "the Tender Offer Price") is 5,000 yen.

As a result of Mr. Sasaki raising the tender offer price, Fujitsu considered raising the Tender Offer Price. Upon determining the Tender Offer Price, Fujitsu assumes that the Tender Offer Price will be determined to a proper and reasonable range after conducting due diligence for Solekia and stock value calculation by a third party appraiser. Given the history of raising the tender offer price by Mr. Sasaki, as well as the Fujitsu plan for Solekia after it has been made a wholly owned subsidiary, Fujitsu Limited judged that raising its tender offer beyond the current Tender Offer Price exceeds the reasonable limit as an investment judgment. Therefore, Fujitsu will not raise its offer higher than the current Tender Offer Price of 5,000 yen.

In the tender offer made by Mr. Sasaki, there is the maximum number (364,700 shares) to be purchased,

so if the total number of share certificates (hereinafter referred to as "Tendered Share Certificates etc.") sold in accordance with the tender offers exceeds the maximum number of shares to be purchased, the share certificates will be purchased in a method of proportional distribution. In that case, the purchase etc. of the part exceeding the maximum number of expected purchase will not be carried out, and all the shareholders who applied for the tender offer by Mr. Sasaki will have shares which cannot be purchased uniformly. For shares that are not purchased, there will be subsequent risk of price fluctuation in the stock market.

On the other hand, although there is the lower limit (445,924 shares) of the number to be purchased by Fujitsu, there is no upper limit on the number of expected shares to be purchased. If the total number of Tendered Share Certificates etc. exceeds the minimum limit of the number to be purchased and the Tender Offer is concluded, Fujitsu will purchase all of the Tendered Share Certificates etc. at the Tender Offer Price of 5,000 yen, regardless of subsequent stock price fluctuations.

Fujitsu's Tender Offer has been approved by Solekia, and it is also recommended that all Solekia shareholders apply for the Tender Offer made by Fujitsu. In order to make an appropriate judgment for Solekia shareholders, Fujitsu extended the tender offer period by five business days (12 days) until May 10, 2017. Fujitsu asks that Solekia shareholders understand the purpose of the Tender Offer and apply for the Tender Offer by Fujitsu.