

Press Release



6-2, NIHONBASHI 3-CHOME, CHUO-KU, TOKYO 103-0027 JAPAN

(Securities Code 8616)

April 28, 2017

The notice regarding distribution of retained earnings

We, Tokai Tokyo Financial Holdings, Inc., notify you of the resolution we made today at the Directors' Meeting concerning the distribution of retained earnings with the base date of March 31, 2017. Further, please be notified that we bring up the matter to the 104th Regular Shareholders' Meeting that is to be held on June 29, 2017, seeking the approval therefrom. We hereby give you below the relevant details.

1. Description of distribution of retained earnings

	Amount determined	Latest dividend forecast (Announced on March 21, 2017)	Previous fiscal year (ended in March 2016)
Base Date	March 31, 2017	March 31, 2017	March 31, 2016
Dividend per share	14.00 yen	14.00 yen	14.00 yen
Total Dividends	3,663 Million yen	—	3,694 Million yen
Effective Date	June 30, 2017	—	June 30, 2016
Dividend Resource	Retained Earnings	—	Retained Earnings

2. Rationale for the distribution of retained earnings

The Company's basic policy calls for paying dividends to shareholders in a stable and proper manner while enhancing retained earnings aiming to increase corporate value through mid and long-term growth.

In line with the said policy and considering the performance of this fiscal year, the year-end dividend per share for the fiscal year ended in March 2017, will be 14.00 yen. Consequently, the per-share annual dividend will be 26.00 yen including the interim dividend of 12.00 yen per share,.

Reference: Details of annual distribution of retained earnings

Base Date	Dividend per Share		
	End of the 2nd Quarter	Year-end	Annual
Fiscal year (ended in March 2017)	12.00 yen	14.00 yen	26.00 yen
Previous fiscal year (ended in March 2016)	14.00 yen	14.00 yen	28.00 yen

(end)