

**Notice on Results of Tender Offer for  
Solekia Limited (Code No: 9867) Shares**

Tokyo, May 23, 2017 - Fujitsu Limited (hereinafter referred to as "Tender Offeror") has announced that, since March 17, 2017 it has commenced a tender offer (hereinafter referred to as "Tender Offer") to acquire the common shares of Solekia Limited (Code No: 9867, Tokyo Stock Exchange Inc., (hereinafter referred to as "Tokyo Stock Exchange") JASDAQ (Standard) Market (hereinafter referred to as "JASDAQ Market"), hereinafter referred to as "Target Company") under the Financial Instruments and Exchange Act (Act No. 25 of 1948; as amended, hereinafter referred to as "Act"), and that the Tender Offer has ended on May 22nd, as described below.

1. Overview of the Purchase, etc.

(1) Name and address of the Tender Offeror

Name       Fujitsu Limited  
Address     4-1-1 Kamikodanaka, Nakahara-ku, Kawasaki-shi, Kanagawa

(2) Name of the Target Company

Solekia Limited

(3) Type of share certificates, etc. pertaining to the Tender Offer

Common stock

(4) Number of share certificates, etc., planned to be purchased

Number of shares planned to be purchased	Minimum number of shares planned to be purchased	Maximum number of shares planned to be purchased
735,236 shares	445,924 shares	- shares

- If the total number of share certificates, etc., sold in response to Tender Offer does not exceed the minimum number of shares (445,924 shares) to be purchased, Tender Offeror will not purchase all Share Certificates, etc. tendered. Tender Offeror will acquire all Share Certificates, etc., tendered if the total number of Share Certificates, etc. tendered is more than the minimum number of shares (445,924 shares).

The lower limit of the expected number of shares to be purchased is the number (445,924 shares), which is calculated as the number of shares (23,558 shares) owned by the Tender Offeror and the total number of shares (109,118 shares) owned by non-tendering shareholders are excluded from 100 times of the number (5,786) equivalent to two thirds of the number of voting rights (8,679 votes) pertaining to the number of shares (867,912 shares) excluding treasury shares (149,049 shares) owned by the Target Company as of the same date stated in the third quarter report of the Target 59th term, from the number of issued shares (1,016,961 shares) as of December 31, 2016 stated in the third quarter report of the 59th term submitted on February 10, 2017.

- Since the maximum number of shares scheduled to be purchased is not set in the Tender Offer, the scheduled number of shares indicates the maximum number that the Tender Offeror may acquire in the Tender Offer.

It is the number of shares (735,236 shares), which is calculated as treasury shares (149,049 shares) owned by the Target Company as of the same date stated in the third quarter report of the 59th term of the Target Company, the number of shares (23,558 shares) owned by the Tender Offeror and the total number of shares (109,118 shares) owned by non-tendering shareholders are excluded from the number of issued shares (1,016,961 shares) as of December 31, 2016 stated in the third quarter report of the 59th term of the Target Company.

- The shares constituting less than one unit are also subject to the Tender Offer. In addition, if shareowners exercise the right to purchase shares less than one unit in accordance with the Companies Act, the Target Company may purchase its own shares during the Tender Offer Period pursuant to the procedures of laws and regulations.
- Through the Tender Offer, there are no plans to acquire treasury stock owned by the Target Company.

(5) Schedule etc.

① Schedule

From March 17, 2017 (Thursday) to May 22, 2017 (Monday) [43 business days]

② Possibility of extension based on the request from Target Company

Not Applicable

(6) Price of Purchase, etc.

5,000 yen per common share

## 2. Result of the Purchase

### (1) Success or failure of the Tender Offer

Under the terms of the Tender Offer, if the total number of shares tendered is less than the minimum number (445,924 shares) of the number of shares to be purchased, the Tender Offeror will not purchase all of the tendered share certificates etc.

Since the total number of tendered share certificates etc. (357,765 shares) was less than the lower limit of the number to be purchased (445,924 shares), the purchase of all tendered share certificates etc. will not be conducted, as stated in the public notice of public offering and the Tender Offer statement (Including public notice of changes in the subsequent Tender Offer conditions etc. and matters corrected by the amendment notice of the Tender Offer statement).

### (2) Publication date and Newspaper name of the result of the Tender Offer

In accordance with the provisions of Article 27-13, Paragraph 1 of the Law, by the method prescribed in Article 9-4 of Financial Instruments and Exchange Act Enforcement Order (Cabinet Order No. 321 in 1965. Includes subsequent amendments) and Exchange Act and Article 30-2 of the Cabinet Office Ordinance on Disclosure of Tender Offer of Share Certificates etc. by Persons Other than Issuer (the Ministry of Finance Ordinance No. 38 of 1990. Including subsequent amendments. Hereinafter referred to as the "Cabinet Order"), on May 23, 2017, the Tender Offeror announced the results of the Tender Offer to the press at Tokyo Stock Exchange.

### (3) Number of share certificates, etc. purchased

Type of share certificates	① Number of entries converted into shares	② Number purchased as converted into shares
Share certificate	357,765 shares	- shares
Stock acquisition right securities	- shares	- shares
Bond certificate with stock acquisition right	- shares	- shares
Trust beneficiary certificate of share certificates etc.	- shares	- shares
Share certificate depository receipt securities	- shares	- shares

Total	357,765 shares	- shares
(Total number of potential stocks etc.)	- shares	- shares

(4) Ownership ratio of share certificates, etc. after the Tender Offer

Number of voting rights represented by share certificates, etc. owned by the Offeror before the Tender Offer	235 votes	(Ownership ratio of share certificates, etc. before the Tender Offer 2.77%)
Number of voting rights represented by share certificates, etc. owned by special stakeholders before the Tender Offer	1,070 votes	(Ownership ratio of share certificates, etc. before the Tender Offer 12.63%)
Number of voting rights represented by share certificates, etc. owned by the Offeror after the Tender Offer	235votes	(Ownership ratio of share certificates, etc. after the Tender Offer 2.77%)
Number of voting rights represented by share certificates, etc. owned by special stakeholders after the Tender Offer	- votes	(Ownership ratio of share certificates, etc. after the Tender Offer - %)
Number of voting rights of all shareholders of the Target Company	8,474 votes	

- "Number of voting rights represented by share certificates, etc. held by special related persons before the Tender Offer" lists the number of voting rights (1,070 votes) pertaining to share certificates etc. owned by special stakeholders (however, in calculating the ownership ratio of share certificates etc. in each item of Article 27-2, Paragraph 1 of the Law, based on Article 3, paragraph 2, item 1 of the Cabinet Order, those excluded from each special stakeholder are excluded).
- Prior to the Tender Offer, special stakeholders would have been applicable due to an agreement on the exercise of voting rights related to Target Company shares in the event that the Tender Offer had been successful, but special stakeholders are no longer applicable as the Tender Offer failed.

