

Press Release



TOKAI TOKYO FINANCIAL HOLDINGS, INC.

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(Securities Code 8616)

September 19, 2017

Business Alliance with Bao Viet Securities Joint Stock Company, Vietnam

We, Tokai Tokyo Financial Holdings, Inc. (“TTFH”), are pleased to announce that on 18th of September 2017, we formed a business alliance with Bao Viet Securities Joint Stock Company (“BVSC”), one of the first and leading securities houses established in Vietnam. Also, BVSC is a subsidiary of Bao Viet Holdings - The biggest finance & insurance group owned by Ministry of Finance.

The business alliance aims enhancement of our competence in developing products, information services, etc. for both clients with higher quality.

(Outline for the business alliance)

- I. Collaboration in merger & acquisitions and IPOs
- II. Product development for financial instruments
- III. Exchange of research reports for individual stocks, economy, etc.
- IV. Exchange of trainees and liaisons
- V. Providing investment seminar presenters for the other party’s clients and arrangements of corporate access for the other party’s client investors

By leveraging the alliance with the esteemed financial group in Vietnam, which is one of the major ASEAN members, we commit ourselves to responding to the needs of our clients in a timely manner. For instance, we intend to assist our clients in the fields of M&As and IPOs by utilizing the investment banking resources under the alliance. And we will, of course, pursue any other opportunities to work together with the new partner going forward.

Company profile of BVSC:

Company Name:	Bao Viet Securities Joint Stock Company
Head Office:	Hanoi, Vietnam
Representative:	Mr. Nhu Dinh Hoa, Chief Executive Officer
Established in:	1999
Total Assets:	VND 1,855,255 Million (or ¥9,276 Million*) * JPY 0.005 per VND1 (as of the end of Dec. 2016)
Exchange:	Hanoi Stock Exchange (Since 2006)
Total Number of Employees:	412 (as of the end of December 2016)
Parent Company:	Bao Viet Holdings

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