

Press Release



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(TSE, NSE: 8616)
September 25, 2017

Re: The acquisition of the shares of Pinnacle Inc. as a consolidated subsidiary of Tokai Tokyo Financial Holdings, Inc.

We, Tokai Tokyo Financial Holdings, Inc. (hereafter “the Company”), are pleased to announce that we purchased the shares of Pinnacle Inc. (hereafter “Pinnacle”) from their shareholders and acquired Pinnacle as our consolidated subsidiary. As a consequence of the transaction, we own 61.6% voting right of this newly acquired company.

1. The objective of the share purchase

Pinnacle provides M&A advisory service for the clients who consider acquiring domestic or foreign businesses and they leverage on their outstanding expertise in delivering their service. Pinnacle has professionals all with proven track records joining from investment bank, securities brokerage house, consulting and accounting firms and all such experts engage in various specialized knowledge-intensive services.

Particularly, Pinnacle sets themselves apart from the peers in their capability to advise on cross-border M&As with their highly experienced Japanese staffs who command fluent foreign languages and their foreign colleagues who speak good Japanese. All those professionals have solid hands-on knowledge crucially important to fulfill their assignments. Equally important is the fact that the acquired company is one and only Japanese registered member of IMAP, a global network that comprises of more than 40 M&A advisory firms worldwide. As such, Pinnacle is well poised to help Japanese clients get successfully engaged in cross-border M&As.

We, the Company, acquired the shares of Pinnacle and placed it under our group as a consolidated subsidiary with a view to deploying a new business activity in addition to continuing enhancement of our existing investment banking operation. Toward this end, we will take advantage of the well-established business network built up by the subject subsidiary.

2. Description of the new subsidiary

Name	Pinnacle Inc.
Headquarters Location	1-6-7 Shiba-Koen, Minato-ku, Tokyo 105-0011, Japan
Representative Director	Mr. Ikuo Yasuda Chairman, President & CEO
Line of Business	<ul style="list-style-type: none">• M&A Advisory• Cross-border Advisory• Restructuring Advisory• Consulting
Paid in Capital	100,000,000 yen
Date of Establishment	September 17, 2004

3. Predicted impact on the Company to be caused by this move

We consider that the impact caused by this acquisition on our consolidated performance for the fiscal year to be ended in March 2018 is insignificant.

(end)