

Press Release



TOKAI TOKYO FINANCIAL HOLDINGS, INC.

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(TSE: 8616)

October 27, 2017

The Notice of Resolutions Regarding the Share Repurchase and Treasury Share Retirement

(This is the decision making process regarding Share Repurchase that is to be effected in accordance with the Articles of Incorporation of Tokai Tokyo Financial Holding, Inc., pursuant to Paragraph 2, Article 165 of the Company Law of Japan, and regarding Treasury Share Retirement pursuant to Article 178 of the same law.)

Tokai Tokyo Financial Holdings announces that a meeting of its Board of Directors held today resolved to approve the matters regarding the repurchase of its own shares as per the provision of Article 156 of the Company Law of Japan by interpreting the wordings of Paragraph 3 of Article 165 of the same law. In addition, the meeting also resolved to approve the matters regarding the retirement of the treasury shares as per the provision of Article 178 of the same law. We set out below the relevant information:

1. Purpose of Share Repurchase and Treasury Share Retirement

The purpose is to enable Tokai Tokyo Financial Holdings, Inc. to increase shareholder returns and improve capital efficiency as well as to implement expeditious capital policy.

2. Outline of Share Repurchase

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|---|--|
| (1) Class of shares: | Common stock |
| (2) Aggregate number of shares to be repurchased: | Up to 5 million shares
(Up to 1.91% of total issued shares excluding treasury shares) |
| (3) Aggregate amount to be repurchased: | Up to 3.5 billion yen |
| (4) Period for repurchase: | From November 1, 2017 to March 30, 2018 |

3. Outline of Share Retirement

- | | |
|---|---|
| (1) Class of shares: | Common stock |
| (2) Aggregate number of shares to be retired: | 10 million shares
(3.56% of total issued shares including treasury shares before retirement) |
| (3) Scheduled date of retirement: | November 10, 2017 |

(Reference) Treasury Shares held as of September 30, 2017

Number of shares issued (excluding Treasury Shares):	261,813,793 shares
Number of Treasury Shares:	18,768,322 shares

(end)