

Press Release



TOKAI TOKYO FINANCIAL HOLDINGS, INC.

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(TSE, NSE: 8616)

February 15, 2018

Result of Share Repurchase through Off-Auction Own Share Repurchase Trading (N-NET3)

We, Tokai Tokyo Financial Holdings, Inc., (“the Company”) announce that we executed the share repurchase as announced yesterday, February 14, 2018.

We hereby give you the transaction outline as below;

1. Purpose of the share repurchase

The purpose is to enable the Company to increase shareholder returns and improve capital efficiency as well as to implement expeditious capital policy.

2. Details of share repurchase

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|---|---|
| (1) Class of shares repurchased: | Common stock of the Company |
| (2) Aggregate number of shares repurchased: | 730,000 shares |
| (3) Amount repurchased: | 549,690,000 yen |
| (4) Date of repurchase: | February 15, 2018 |
| (5) Method of repurchase: | Repurchase through the Off-Auction Own Share Repurchase Trading of the Nagoya Stock Exchange (N-NET3) |

(Reference)

1. Description of the resolution regarding the share repurchase adopted by the meeting of its Board of Directors held on October 27, 2017

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|---|--|
| (1) Class of shares to be repurchased: | Common stock of the Company |
| (2) Aggregate number of shares to be repurchased: | Up to 5 million shares
(Equivalent to 1.91% of the total number of issued shares excluding treasury shares) |
| (3) Aggregate amount to be repurchased: | Up to 3.5 billion yen |
| (4) Period of repurchase: | From November 1, 2017 to March 30, 2018 |

2. Current status of the above resolution as of February 15, 2018

- | | |
|--|-------------------|
| (1) Number of treasury shares repurchased: | 2,394,600 shares |
| (2) Aggregate amount repurchased: | 1,842,568,500 yen |

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