

Press Release



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(TSE, NSE: 8616)

March 1, 2018

The Interim Result of the Share Repurchase

(This release refers to the share repurchase in accordance with the Articles of Incorporation of Tokai Tokyo Financial Holdings, Inc., pursuant to the Paragraph 2, Article 165 of the Company Law of Japan)

Tokai Tokyo Financial Holdings, Inc. (“the Company”) hereby reports the interim result of the repurchase of its own shares in accordance with the resolution adopted by the meeting of its Board of Directors held on October 27, 2017 as per the provision of Article 156 of the Company Law of Japan by interpreting the wordings of the Paragraph 3 of the Article 165 of the same Law. We set out below the interim result:

(The description of the repurchase)

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| 1. Class of shares repurchased: | Common stock of the Company |
| 2. Period of repurchase: | From February 1, 2018 to February 28, 2018
(trade basis) |
| 3. Aggregate number of shares repurchased: | 2,833,200 shares |
| 4. Aggregate amount repurchased: | 2,214,387,600 yen |
| 5. Method of repurchase: | Market Repurchase on the Tokyo Stock Exchange,
and Repurchase through the Off-Auction Own Share
Repurchase Trading of the Nagoya Stock Exchange
(N-NET3) |

(Reference)

- Description of the resolution regarding the share repurchase adopted by the meeting of its Board of Directors held on October 27, 2017
 - Class of shares to be repurchased: Common stock of the Company
 - Aggregate number of shares to be repurchased: Up to 5 million shares
(Equivalent to 1.91% of the total number of issued shares excluding treasury shares)
 - Aggregate amount to be repurchased: Up to 3.5 billion yen
 - Period of repurchase: From November 1, 2017 to March 30, 2018
- Current status of the above resolution as of February 28, 2018
 - Number of treasury shares repurchased: 3,459,200 shares
 - Aggregate amount repurchased: 2,671,414,300 yen

(end)