

# Press Release



**TOKAI TOKYO FINANCIAL HOLDINGS, INC.**

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(TSE, NSE: 8616)

April 2, 2018

## The Completion of the Share Repurchase

(This release refers to the share repurchase in accordance with the Articles of Incorporation of Tokai Tokyo Financial Holdings, Inc., pursuant to the Paragraph 2, Article 165 of the Company Law of Japan)

Tokai Tokyo Financial Holdings, Inc. (“the Company”) hereby reports the result of the repurchase of its own shares in accordance with the resolution adopted by the meeting of its Board of Directors held on October 27, 2017 as per the provision of Article 156 of the Company Law of Japan by interpreting the wordings of the Paragraph 3 of the Article 165 of the same Law.

The Company also notifies you hereby that it has, with the transaction described below, completed the entire share repurchase intended by the resolution passed at the meeting of its Board of Directors held on October 27, 2017.

(The description of the repurchase)

Not Applicable (There was no transaction executed during the period from March 1, 2018 to March 30, 2018.)

(Reference)

1. Description of the resolution regarding the share repurchase adopted by the meeting of its Board of Directors held on October 27, 2017
  - (1) Class of shares to be repurchased: Common stock of the Company
  - (2) Aggregate number of shares to be repurchased: Up to 5 million shares  
(Equivalent to 1.91% of the total number of issued shares excluding treasury shares)
  - (3) Aggregate amount to be repurchased: Up to 3.5 billion yen
  - (4) Period of repurchase: From November 1, 2017 to March 30, 2018
  
2. Current Status of the above resolution as of March 30, 2018
  - (1) Number of treasury shares repurchased: 3,459,200 shares
  - (2) Aggregate amount repurchased: 2,671,414,300 yen

(end)

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