

## Document and entity information

Feb 2018

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2018-04-06
Company name	ICHIBANYA CO.,LTD.
Securities code	76300
URL	http://www.ichibanya.co.jp/
Representative	
Title	代表取締役社長
Name	浜島 俊哉
Inquiries	
Title	専務取締役コーポレート本部長
Name	阪口 裕司
Tel	(0586) 81 - 0792
Other	
Date of general shareholders' meeting (as planned)	2018-05-28
Dividend payable date (as planned)	2018-05-29
Annual securities report filing date (as planned)	2018-05-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-02-28

## Business Results-Operating results

(in millions of yens)

	Feb 2018	Feb 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	49,472	33,612
% change	-	-
Operating profit		
Operating profit	4,712	3,663
% change	-	-
Ordinary profit		
Ordinary profit	4,864	3,819
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,189	2,389
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,327	2,540
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	99.92	74.85
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.9	8.4
Ordinary profit to total assets ratio (%)	12.2	10.1
Operating profit to net sales ratio (%)	9.5	10.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注)当社は、平成29年2月期に決算日を5月31日から2月末日に変更し9ヶ月の変則決算となったため、平成30年2月期とは比較対象期間が異なることから対前期増減率については記載しておりません。(平成29年2月期は平成28年6月1日から平成29年2月28日となっております。)</p>	

## Business Results-Financial positions

(in millions of yens)

	Feb 2018	Feb 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	41,841	37,869
Net assets	30,349	28,636
Capital adequacy ratio (%)	71.9	75.1
Net assets per share (Yen)	942.91	891.40
Note to consolidated financial positions		
Owner's equity	30,102	28,458
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Feb 2018	Feb 2017
Cash flows		

## Cash flows

Consolidated cash flows		
Cash flows from operating activities	5,092	2,895
Cash flows from investing activities	-1,246	209
Cash flows from financing activities	-1,923	-2,596
Cash and equivalents, end of period	18,309	16,359
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Feb 2018

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Feb 2019	Feb 2018	Feb 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		36.00	35.00
Forecast	39.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	17.50
Forecast	39.00		
Upper	-		
Lower	-		
Annual			
Result		76.00	52.50
Forecast	78.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,426	1,676
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		76.1	70.1
Forecast	78.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	8.3	5.9
Note to dividends		
Note to dividends		
Annual	(注)平成29年2月期は9ヶ月決算のため、第2四半期末は6ヶ月間、期末は3ヶ月間の配当を実施しました。	

## Forecasts

(in millions of yens)

	Feb 2019	Aug 2018
Forecasts		
Forecasts		
Title for forecasts	3.平成31年2月期の連結業績予想(平成30年3月1日~平成31年2月28日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	51,200	25,400
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	2.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,750	2,330
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	-6.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,940	2,430
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	-4.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,190	1,550
Upper	-	-
Lower	-	-
% change		
Forecast	0.0	-7.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	99.92	48.55
Upper	-	-
Lower	-	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	3
Name of subsidiaries newly consolidated	ハウスレストラン管理（上海）有限会社、台湾カレーハウスレストラン株式会社、イチバンヤ U K L I M I T E D
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	ハウスレストラン管理（上海）有限会社は、平成29年5月11日に壹番屋レストラン管理（中国）有限会社に、台湾カレーハウスレストラン株式会社は、平成29年8月7日に台湾壹番屋株式会社に変更いたしました。

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

Feb 2018

Feb 2017

Number of issued and outstanding shares (common stock)		
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## Number of issued and outstanding shares (common stock)

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	31,926,000	31,926,000
Number of treasury stock at the end of fiscal year	538	503
Average number of shares	31,925,468	31,925,523
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 1株当たり当期純利益の算定の基礎となる株式数については、P.17「1株当たり情報」をご覧ください。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2018	Feb 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	44,243	32,518
% change	-	-
Operating profit		
Operating profit	4,724	3,671
% change	-	-
Ordinary profit		
Ordinary profit	4,899	3,824
% change	-	-
Profit		
Profit	3,088	2,391
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	96.75	74.91
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 当社は、平成29年2月期に決算日を5月31日から2月末日に変更し9ヶ月の変則決算となったため、平成30年2月期とは比較対象期間が異なることから対前期増減率については記載しておりません。(平成29年2月期は平成28年6月1日から平成29年2月28日となっております。)	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2018	Feb 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	40,842	37,483
Net assets	29,970	28,502
Capital adequacy ratio (%)	73.4	76.0
Net assets per share (Yen)	938.75	892.78
Note to non-consolidated financial positions		

Owner's equity	29,970	28,502
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Feb 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2019
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.