

Press Release

TOKAI TOKYO FINANCIAL HOLDINGS, INC.

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(TSE, NSE: 8616)

March 12, 2019

Tokai Tokyo Financial Holdings and Tokai Tokyo Securities Acquire New Credit Ratings from R&I

We, Tokai Tokyo Financial Holdings, Inc. (hereinafter “the Company”), are pleased to announce that the Company and Tokai Tokyo Securities Co., Ltd. (hereinafter “Tokai Tokyo Securities”) newly acquired the following ratings effective today from Rating and Investment Information, Inc. (hereinafter “R&I”). For details such as definitions and basis of the ratings, please refer to the news release published today by R&I.

1. Details of Credit Ratings

The Company

Subject of Rating	Rating	Rating Outlook
Issuer	BBB+	Stable

Tokai Tokyo Securities

Subject of Rating	Rating	Rating Outlook
Issuer	BBB+	Stable

2. Rating Agency

R&I

3. Rating Acquisition Date

March 12, 2019

4. Reason for Rating Acquisitions

We, both the Company and Tokai Tokyo Securities, are striving to diversify and stabilize financing methods that suitably and timely fit to varying business opportunities, besides our efforts to increase the transparency of business operation and elevate creditworthiness. In making the said endeavor, the Company and Tokai Tokyo Securities have obtained unbiased evaluation of respective businesses and financial conditions from a third-party rating agency.

The Company and Tokai Tokyo Securities have already acquired ratings of “BBB+” from Japan Credit Rating Agency, Ltd. (“JCR”). Besides, we intend to add clarify to the grounds for creditworthiness of both and make our presences known more vividly by acquiring ratings from more than a single rating agency. We believe that the action we take this time should help us further expand business operation which is proclaimed under our management plan, “New Age's Flag Bearer 5.”

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