

## Document and entity information

Feb 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2019-04-05
Company name		ICHIBANYA CO.,LTD.
Securities code		76300
URL		https://www.ichibanya.co.jp/
Representative		
Title		代表取締役社長
Name		葛原 守
Inquiries		
Title		専務取締役コーポレート本部長
Name		阪口 裕司
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Other		
Date of general shareholders' meeting (as planned)		2019-05-29
Dividend payable date (as planned)		2019-05-30
Annual securities report filing date (as planned)		2019-05-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		true
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-02-28

## Business Results-Operating results

(in millions of yens)

Feb 2019

Feb 2018

Operating results	
Operating results	

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	50,214	49,472
% change	1.5	-
Operating profit		
Operating profit	4,442	4,712
% change	-5.7	-
Ordinary profit		
Ordinary profit	4,659	4,864
% change	-4.2	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,789	3,189
% change	-12.5	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,678	3,327
Change in comprehensive income	-19.5	-
Other consolidated operating results		
Basic earnings per share (Yen)	87.38	99.92
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.2	10.9
Ordinary profit to total assets ratio (%)	11.0	12.2
Operating profit to net sales ratio (%)	8.8	9.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 当社は、2017年2月期に決算日を5月31日から2月末日に変更しており、2018年2月期は比較対象期間が異なることから対前年同期増減率については記載しておりません。	

## Business Results-Financial positions

(in millions of yens)

	Feb 2019	Feb 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	42,803	41,841
Net assets	30,505	30,349
Capital adequacy ratio (%)	70.7	71.9
Net assets per share (Yen)	947.91	942.91
Note to consolidated financial positions		
Owner's equity	30,262	30,102
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Feb 2019	Feb 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,825	5,092
Cash flows from investing activities	-1,478	-1,246
Cash flows from financing activities	-2,707	-1,923
Cash and equivalents, end of period	17,885	18,309
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Feb 2019

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Feb 2020	Feb 2019	Feb 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		39.00	36.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		39.00	40.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		78.00	76.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,490	2,426
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		89.3	76.1
Forecast	84.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.3	8.3
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Feb 2020	Aug 2019
Forecasts		
Forecasts		
Title for forecasts		3. 2020年2月期の連結業績予想(2019年3月1日~2020年2月29日)
Preamble to consolidated forecasts		
Preamble to forecasts	-	

Main table of consolidated forecasts

Net sales		
Net sales		
Forecast	51,300	25,500
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	2.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,630	2,730
Upper	-	-
Lower	-	-
% change		
Forecast	4.2	15.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,840	2,830
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	14.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,040	1,770
Upper	-	-
Lower	-	-
% change		
Forecast	9.0	11.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	95.22	55.44
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Feb 2019	Feb 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	31,926,000	31,926,000
Number of treasury stock at the end of fiscal year	538	538
Average number of shares	31,925,462	31,925,468
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)		(注) 1株当たり当期純利益の算定の基礎となる株式数については、P.17「1株当たり情報」をご覧ください。

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2019	Feb 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	44,773	44,243
% change	1.2	-
Operating profit		
Operating profit	4,357	4,724
% change	-7.8	-
Ordinary profit		
Ordinary profit	4,576	4,899
% change	-6.6	-
Profit		
Profit	2,774	3,088
% change	-10.2	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	86.89	96.75
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results		(注) 当社は、2017年2月期に決算日を5月31日から2月末日に変更しており、2018年2月期は比較対象期間が異なることから対前年同期増減率については記載しておりません。

# Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2019	Feb 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	41,979	40,842
Net assets	30,243	29,970
Capital adequacy ratio (%)	72.0	73.4
Net assets per share (Yen)	947.32	938.75
Note to non-consolidated financial positions		
Owner's equity	30,243	29,970
Note to financial positions	-	-

## Business Results-Note to overview of nonconsolidated business results

	Feb 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2020
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.