

Document and entity information

Mar 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-05-09
Company name	RINNAI CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	59470
URL	https://www.rinnai.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	代表取締役社長
Name	内藤 弘康
Inquiries	
Title	常務執行役員 管理本部長
Name	纈纈 泰生
Tel	052-361-8211
Other	
Date of general shareholders' meeting (as planned)	2019-06-26
Dividend payable date (as planned)	2019-06-27
Annual securities report filing date (as planned)	2019-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	348,022	347,071
% change	0.3	5.1
Operating profit		
Operating profit	30,879	32,849
% change	-6.0	-3.5
Ordinary profit		
Ordinary profit	33,318	34,286
% change	-2.8	-2.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	20,480	21,194
% change	-3.4	-5.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	17,230	28,943
Change in comprehensive income	-40.5	25.1
Other consolidated operating results		
Basic earnings per share (Yen)	398.45	410.41
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.0	7.6
Ordinary profit to total assets ratio (%)	7.8	8.3
Operating profit to net sales ratio (%)	8.9	9.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	430,885	422,422
Net assets	320,696	307,965
Capital adequacy ratio (%)	69.4	68.0
Net assets per share (Yen)	5,819.80	5,589.17
Note to consolidated financial positions		
Owner's equity	299,136	287,283
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	29,479	29,914
Cash flows from investing activities	-7,288	-12,190
Cash flows from financing activities	-6,150	-11,725
Cash and equivalents, end of period	116,133	101,697
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Mar 2019

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		46.00	44.00
Forecast	48.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		48.00	46.00
Forecast	48.00		
Upper	-		
Lower	-		
Annual			
Result		94.00	90.00
Forecast	96.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,831	4,626
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.6	21.9
Forecast	23.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想(2019年4月1日~2020年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	356,000	164,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.3	0.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	32,000	11,500
Upper	-	-
Lower	-	-
% change		
Forecast	3.6	-6.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	34,000	12,100
Upper	-	-
Lower	-	-
% change		
Forecast	2.0	-14.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	21,000	7,700
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	-12.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	408.56	149.81
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	51,616,463	51,616,463
Number of treasury stock at the end of fiscal year	216,771	216,404
Average number of shares	51,399,853	51,641,776
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	206,015	201,936
% change	2.0	1.5
Operating profit		
Operating profit	14,602	15,378
% change	-5.0	-18.3
Ordinary profit		

Ordinary profit	19,026	18,466
% change	3.0	-14.2
Profit		
Profit	14,175	13,850
% change	2.3	-14.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	275.78	268.20
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	259,682	252,558
Net assets	210,865	202,365
Capital adequacy ratio (%)	81.2	80.1
Net assets per share (Yen)	4,102.46	3,937.07
Note to non-consolidated financial positions		
Owner's equity	210,865	202,365
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.