

Document and entity information

Mar 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-05-09
Company name	Howa Machinery,Ltd.
Stock exchange listings	
Tokyo	
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	
Japan Securities Dealers Association	-
Securities code	62030
URL	http://www.howa.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	代表取締役社長
Name	塚本 高広
Inquiries	
Title	常務取締役総務部門長
Name	石原 啓充
Tel	052-408-1001
Other	
Date of general shareholders' meeting (as planned)	2019-06-27
Dividend payable date (as planned)	2019-06-28
Annual securities report filing date (as planned)	2019-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	22,323	19,464
% change	14.7	5.2
Operating profit		
Operating profit	1,038	-13
% change	-	-
Ordinary profit		
Ordinary profit	1,108	62
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,132	168
% change	570.5	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	757	-73
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	91.10	13.49
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.5	1.1
Ordinary profit to total assets ratio (%)	4.6	0.3
Operating profit to net sales ratio (%)	4.6	-0.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	24,354	24,205
Net assets	15,279	14,895
Capital adequacy ratio (%)	62.7	61.5
Net assets per share (Yen)	1,232.96	1,189.13
Note to consolidated financial positions		
Owner's equity	15,269	14,883
Note to financial positions	<p>(注)「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 平成30年2月16日)を当連結会計年度の期首から適用しており、2018年3月期につきましては遡及適用後の数値を記載しております。</p>	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		

Cash flows from operating activities	690	-1,359
Cash flows from investing activities	312	193
Cash flows from financing activities	-310	-35
Cash and equivalents, end of period	3,275	2,595
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		247	250
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		22.0	148.3
Forecast	33.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.7

Note to dividends

Note to dividends

Annual

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Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想（2019年4月1日～2020年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	21,700	10,500
Upper	-	-
Lower	-	-
% change		
Forecast	-2.8	3.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	800	280
Upper	-	-
Lower	-	-
% change		
Forecast	-22.9	-8.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	860	300
Upper	-	-
Lower	-	-
% change		
Forecast	-22.4	-10.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	750	250
Upper	-	-
Lower	-	-
% change		
Forecast	-33.8	-13.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	60.35	20.12
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,548,134	12,548,134
Number of treasury stock at the end of fiscal year	163,445	31,854
Average number of shares	12,428,605	12,516,558
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
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Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	18,990	16,637
% change	14.1	3.4
Operating profit		
Operating profit	978	-154
% change	-	-
Ordinary profit		
Ordinary profit	1,132	-47
% change	-	-
Profit		
Profit	1,129	58
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	90.88	4.70
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	23,170	22,937
Net assets	13,607	13,200
Capital adequacy ratio (%)	58.7	57.5
Net assets per share (Yen)	1,098.72	1,054.68
Note to non-consolidated financial positions		
Owner's equity	13,607	13,200
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2020年3月期の個別業績予想(2019年4月1日~2020年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	18,500	9,000

Upper	-	-
Lower	-	-
% change		
Forecast	-2.6	8.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	720	270
Upper	-	-
Lower	-	-
% change		
Forecast	-26.4	-9.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	840	360
Upper	-	-
Lower	-	-
% change		
Forecast	-25.8	-10.4
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	760	320
Upper	-	-
Lower	-	-
% change		
Forecast	-36.6	-13.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	61.15	25.75
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.