

Document and entity information

Mar 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-05-10
Company name	TAISEI CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	18010
URL	https://www.aisei.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	代表取締役社長
Name	村田 誉之
Inquiries	
Title	経理部長
Name	奥田 秀一
Tel	03-3348-1111
Other	
Date of general shareholders' meeting (as planned)	2019-06-26
Dividend payable date (as planned)	2019-06-27
Annual securities report filing date (as planned)	2019-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト・機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,650,877	1,585,497
% change	4.1	6.6
Operating profit		
Operating profit	153,323	181,859
% change	-15.7	29.1
Ordinary profit		
Ordinary profit	157,936	185,349
% change	-14.8	28.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	112,571	126,788
% change	-11.2	40.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	119,290	148,657
Change in comprehensive income	-19.8	60.2
Other consolidated operating results		
Basic earnings per share (Yen)	511.90	561.36
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	16.2	20.5
Ordinary profit to total assets ratio (%)	8.4	10.1
Operating profit to net sales ratio (%)	9.3	11.5
Note to consolidated operating results		
Investment profit (loss) on equity method	1,283	1,003
Note to operating results	<p>(注) 1 2017年10月1日付で当社株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定して、1株当たり当期純利益を算定しております。2 「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 2018年2月16日)等を当連結会計年度の期首から適用しており、前連結会計年度に係る総資産経常利益率については、当該会計基準等を遡って適用した後の指標等となっております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	1,846,176	1,910,597
Net assets	722,390	669,019
Capital adequacy ratio (%)	39.0	34.9
Net assets per share (Yen)	3,302.86	2,975.02
Note to consolidated financial positions		
Owner's equity	720,423	667,152

(注) 「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 2018年2月16日)等を当連結会計年度の期首から適用しており、前連結会計年度に係る総資産及び自己資本比率については、当該会計基準等を遡って適用した後の指標等となっております。

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-71,028	207,020
Cash flows from investing activities	-82,288	-11,852
Cash flows from financing activities	-96,197	-41,682
Cash and equivalents, end of period	437,584	687,346
Note to consolidated cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		60.00	10.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		70.00	75.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	-
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			

Result		28,355	28,031
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.4	22.3
Forecast	27.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.1	4.6
Note to dividends			
Note to dividends			

Annual

(注) 2017年10月1日付で当社株式5株につき1株の割合で株式併合を実施しました。2018年3月期第2四半期末の1株当たり配当金については、基準日が2017年9月30日であるため、当該株式併合前の金額を記載し、年間配当金合計は「-」として記載しております。株式併合の影響を考慮する場合の2018年3月期第2四半期末の1株当たり配当金は50円となり、1株当たり年間配当金は125円となります。

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想(2019年4月1日~2020年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,740,000	770,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.4	9.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	148,000	46,500
Upper	-	-
Lower	-	-
% change		
Forecast	-3.5	-3.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	149,000	47,500
Upper	-	-

Lower	-	-
% change		
Forecast	-5.7	-5.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	103,000	32,000
Upper	-	-
Lower	-	-
% change		
Forecast	-8.5	-9.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	481.23	148.56
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares (common stock)

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	224,541,172	224,541,172
Number of treasury stock at the end of fiscal year	6,419,832	289,640
Average number of shares	219,910,304	225,859,636
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 2017年10月1日付で当社株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定して、期中平均株式数を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,328,425	1,273,316
% change	4.3	8.2
Operating profit		
Operating profit	133,769	157,645
% change	-15.1	32.9
Ordinary profit		
Ordinary profit	137,817	161,134
% change	-14.5	27.2
Profit		
Profit	96,102	112,125
% change	-14.3	23.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	437.01	496.44
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 2017年10月1日付で当社株式5株につき1株の割合で株式併合を実施したため、前事業年度の期首に当該株式併合が行われたと仮定して、1株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,613,082	1,678,085
Net assets	601,523	560,921
Capital adequacy ratio (%)	37.3	33.4
Net assets per share (Yen)	2,757.75	2,501.31
Note to non-consolidated financial positions		
Owner's equity	601,523	560,921

(注) 「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 2018年2月16日)等を当事業年度の期首から適用しており、前事業年度に係る総資産及び自己資本比率については、当該会計基準等を遡って適用した後の指標等となっております。

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2020年3月期の個別業績予想(2019年4月1日~2020年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	1,390,000	610,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	8.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	127,000	39,000
Upper	-	-
Lower	-	-
% change		
Forecast	-5.1	-7.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	128,000	40,000
Upper	-	-
Lower	-	-
% change		
Forecast	-7.1	-11.0
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	89,000	27,000
Upper	-	-
Lower	-	-
% change		
Forecast	-7.4	-12.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	415.82	125.35

Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.