

## Document and entity information

Mar 2019

Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-05-13
Company name	Sangetsu Corporation
Securities code	81300
URL	https://www.sangetsu.co.jp/
Representative	
Title	代表取締役 社長執行役員
Name	安田 正介
Inquiries	
Title	財務経理部長
Name	助川 達夫
Tel	052-564-3333
Other	
Date of general shareholders' meeting (as planned)	2019-06-20
Dividend payable date (as planned)	2019-06-21
Annual securities report filing date (as planned)	2019-06-20
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	160,422	156,390
% change	2.6	15.3
Operating profit		
Operating profit	5,895	5,033
% change	17.1	-33.5
Ordinary profit		
Ordinary profit	6,699	5,698
% change	17.6	-31.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,579	4,514
% change	-20.7	-31.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,480	5,148
Change in comprehensive income	-51.8	-33.7
Other consolidated operating results		
Basic earnings per share (Yen)	57.28	68.97
Diluted earnings per share (Yen)	57.16	68.85
Rate of return on equity (%)	3.5	4.2
Ordinary profit to total assets ratio (%)	3.9	3.3
Operating profit to net sales ratio (%)	3.7	3.2
Note to consolidated operating results		
Investment profit (loss) on equity method	364	394
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	170,875	171,419
Net assets	100,143	106,360
Capital adequacy ratio (%)	58.0	61.4
Net assets per share (Yen)	1,612.59	1,648.71
Note to consolidated financial positions		
Owner's equity	99,139	105,242
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,370	7,196
Cash flows from investing activities	3,649	-5,732
Cash flows from financing activities	-7,196	-4,831
Cash and equivalents, end of period	26,613	19,856
Note to consolidated cash flows		
Note to cash flows	-	

# Business Results-Note to business results

Mar 2019

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

(注) 2019年3月期において、企業結合に係る暫定的な会計処理の確定を行っており、2018年3月期に係る各数値については、暫定的な会計処理の確定の内容を反映させております。

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		28.00	27.50
Forecast	28.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	28.00
Forecast	28.50		
Upper	-		
Lower	-		
Annual			
Result		56.00	55.50
Forecast	57.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,474	3,587
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		97.8	80.5
Forecast	61.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.4	3.4

Note to dividends

Note to dividends

Annual

-

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3 . 2020年3月期の 連結業績予想（2019 年4月1日～2020年3 月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	163,000	78,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	2.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	8,000	3,700
Upper	-	-
Lower	-	-
% change		
Forecast	35.7	69.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	8,300	3,900
Upper	-	-
Lower	-	-
% change		
Forecast	23.9	46.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,700	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	59.2	46.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	92.72	43.92
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	62,850,000	66,050,000
Number of treasury stock at the end of fiscal year	1,371,532	2,217,212
Average number of shares	62,498,795	65,464,897
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		

Net sales		
Net sales	117,945	119,530
% change	-1.3	2.8
Operating profit		
Operating profit	6,099	5,698
% change	7.0	-20.1
Ordinary profit		
Ordinary profit	6,794	6,317
% change	7.6	-17.1
Profit		
Profit	4,596	4,325
% change	6.3	-27.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	73.54	66.08
Diluted earnings per share (Yen)	73.39	65.96
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	153,615	152,882
Net assets	100,118	104,573
Capital adequacy ratio (%)	65.1	68.3
Net assets per share (Yen)	1,627.14	1,636.92
Note to non-consolidated financial positions		
Owner's equity	100,033	104,488
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.