

Document and entity information

Mar 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-05-15
Company name	NITTO KOGYO CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	66510
URL	https://www.nito.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	取締役社長
Name	佐々木 拓郎
Inquiries	
Title	経理部長
Name	仲 祐治
Tel	0561-62-3111
Other	
Date of general shareholders' meeting (as planned)	2019-06-27
Dividend payable date (as planned)	2019-06-28
Annual securities report filing date (as planned)	2019-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	116,984	108,080
% change	8.2	1.4
Operating profit		
Operating profit	6,472	5,751
% change	12.5	-12.8
Ordinary profit		
Ordinary profit	6,405	5,625
% change	13.9	-12.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,046	2,883
% change	40.4	-36.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,666	2,706
Change in comprehensive income	35.4	-44.9
Other consolidated operating results		
Basic earnings per share (Yen)	100.02	71.26
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.8	3.5
Ordinary profit to total assets ratio (%)	5.2	5.5
Operating profit to net sales ratio (%)	5.5	5.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-31	-2

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	141,971	103,886
Net assets	98,588	83,061
Capital adequacy ratio (%)	59.9	79.9
Net assets per share (Yen)	2,101.99	2,052.18
Note to consolidated financial positions		
Owner's equity	85,046	83,032

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,046	6,616
Cash flows from investing activities	-13,308	-1,882
Cash flows from financing activities	16,048	-1,716
Cash and equivalents, end of period	38,934	28,283

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	20.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	40.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,619	1,618
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		40.0	56.1
Forecast	31.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.9	2.0

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3 . 2020年3月期の連結業績予想 (2019年4月1日 ~ 2020年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	128,000	60,000
Upper	-	-
Lower	-	-

% change		
Forecast	9.4	16.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,000	3,400
Upper	-	-
Lower	-	-
% change		
Forecast	39.0	67.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,000	3,400
Upper	-	-
Lower	-	-
% change		
Forecast	40.5	67.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,500	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	60.6	137.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	160.65	69.20
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		
	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		true
Number of subsidiaries newly consolidated		1
Name of subsidiaries newly consolidated		北川工業株式会社
Number of subsidiaries excluded from consolidation		-
Name of subsidiaries excluded from consolidation		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	43,000,000	43,000,000
Number of treasury stock at the end of fiscal year	2,540,033	2,539,434
Average number of shares	40,460,264	40,460,820

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	71,395	68,551
% change	4.1	1.7
Operating profit		
Operating profit	5,563	4,441
% change	25.3	-10.3
Ordinary profit		
Ordinary profit	5,570	4,728
% change	17.8	-8.1
Profit		
Profit	3,580	855
% change	318.7	-73.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	88.50	21.14
Diluted earnings per share (Yen)	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	107,305	87,395
Net assets	79,300	77,476
Capital adequacy ratio (%)	73.9	88.7
Net assets per share (Yen)	1,959.98	1,914.88
Note to non-consolidated financial positions		

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2020年3月期の個別業績予想（2019年4月1日～2020年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	73,000	34,400
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	4.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	7,300	2,900
Upper	-	-
Lower	-	-
% change		
Forecast	31.2	59.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	7,300	3,200
Upper	-	-
Lower	-	-
% change		
Forecast	31.0	45.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	5,000	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	39.6	37.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	123.58	54.37
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.