

Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2019-05-15
Company name		The Takigami Steel Construction Co.,Ltd.
Securities code		59180
URL		http://www.takigami.c o.jp/
Representative		
Title		代表取締役社長
Name		瀧上晶義
Inquiries		
Title		管理本部長
Name		岩田 亮
Tel		0569-89-2101
Other		
Date of general shareholders' meeting (as planned)		2019-06-27
Dividend payable date (as planned)		2019-06-28
Annual securities report filing date (as planned)		2019-06-28
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		true
Nagoya 1st section		-
Nagoya 2nd section		true
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31

Business Results-Operating results

(in millions of yens)

		Mar 2019	Mar 2018
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			

Net sales			
Net sales		15,489	15,838
% change		-2.2	-0.1
Operating profit			
Operating profit		284	861
% change		-67.0	58.5
Ordinary profit			
Ordinary profit		628	1,105
% change		-43.2	45.3
Profit attributable to owners of parent			
Profit attributable to owners of parent		446	822
% change		-45.7	41.3
Note to consolidated income statements information			
Comprehensive income			
Comprehensive income		182	1,067
Change in comprehensive income		-82.9	-18.3
Other consolidated operating results			
Basic earnings per share (Yen)		204.68	376.76
Diluted earnings per share (Yen)		-	-
Rate of return on equity (%)		1.2	2.3
Ordinary profit to total assets ratio (%)		1.4	2.6
Operating profit to net sales ratio (%)		1.8	5.4
Note to consolidated operating results			
Investment profit (loss) on equity method		-	-
Note to operating results		(注1)当社は、2017年10月1日付で普通株式10株につき1株の割合で株式併合を実施しております。前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益額を算定しております。(注2)1株当たり当期純利益は、信託口が保有する当社株式を期中平均株式数の計算において控除する自己株に含めて算出しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	44,474	43,281
Net assets	35,714	35,774
Capital adequacy ratio (%)	80.3	82.7
Net assets per share (Yen)	16,365.71	16,393.83
Note to consolidated financial positions		
Owner's equity	35,714	35,774
Note to financial positions	(注)1株当たり純資産は、信託口が保有する当社株式を期末発行済株式総数から控除する自己株に含めて算出しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	928	2,245
Cash flows from investing activities	-728	-1,579
Cash flows from financing activities	-293	-218
Cash and equivalents, end of period	10,930	11,024
Note to consolidated cash flows		

Business Results-Note to business results

Mar 2019

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		50.00	5.00
Forecast	50.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	60.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		100.00	-
Forecast	100.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		220	241
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		48.9	29.2
Forecast	109.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.6	0.7
Note to dividends			
Note to dividends			

(注1) 当社は、2017年10月1日付で普通株式10株につき1株の割合で株式併合を実施しております。2018年3月期の1株当たり期末配当金につきましては、当該株式併合の影響を考慮した金額を記載し、年間配当金合

Annual

計は「ー」として記載しております。株式併合後の基準で換算した2018年3月期の1株当たり年間配当額は110円となります。(注2)2018年3月期の期末配当金には、創立80周年記念配当10円00銭を含めておりません。

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想(2019年4月1日~2020年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	15,800	8,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.0	13.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	50	50
Upper	-	-
Lower	-	-
% change		
Forecast	-82.4	-16.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	300	150
Upper	-	-
Lower	-	-
% change		
Forecast	-52.2	-42.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	200	100
Upper	-	-
Lower	-	-
% change		
Forecast	-55.2	-55.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	91.65	45.82
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of

consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	2,697,600	2,697,600
Number of treasury stock at the end of fiscal year	515,293	515,429
Average number of shares	2,182,267	2,182,578
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注1)当社は、2017年10月1日付で普通株式10株につき1株の割合で株式併合を実施しております。前連結会計年度の期首に当該株式併合が行われたと仮定し、期中平均株式数を算定しております。(注2)期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、従業員向け株式交付信託(ESOP)制度に係る信託財産として、日本トラスティ・サービス信託銀行株式会社(信託口)が所有している当社株式を含めており

ます。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	11,744	12,553
% change	-6.4	-3.8
Operating profit		
Operating profit	194	407
% change	-52.2	-6.7
Ordinary profit		
Ordinary profit	746	1,097
% change	-32.0	-37.7
Profit		
Profit	616	942
% change	-34.6	-41.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	282.44	431.89
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 当社は、2017年10月1日付で普通株式10株につき1株の割合で株式併合を実施しております。前事業年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	38,437	37,798
Net assets	28,871	28,801
Capital adequacy ratio (%)	75.1	76.2
Net assets per share (Yen)	13,229.92	13,198.78
Note to non-consolidated financial positions		
Owner's equity	28,871	28,801
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		

Title for forecasts	2. 2020年3月期の個別業績予想(2019年4月1日～2020年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	12,000	6,500
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	17.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	150	150
Upper	-	-
Lower	-	-
% change		
Forecast	-79.9	-68.1
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	120	120
Upper	-	-
Lower	-	-
% change		
Forecast	-80.5	-73.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	54.99	54.99
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.