

May 16, 2019

To all related parties:

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**Notice Regarding Partial Amendments of
“CONSOLIDATED FINANCIAL REPORT FOR THE FISCAL YEAR ENDED
MARCH 31, 2019<Japanese GAAP>”**

IHI Corporation hereby announces that it has made partial amendments to “CONSOLIDATED FINANCIAL REPORT FOR THE FISCAL YEAR ENDED MARCH 31, 2019<Japanese GAAP>” which was announced on May 8, 2019. The amendments are underlined as follows. Please note that there are no amendments for the Japanese version concerned material.

1. Page 3

*NOTES

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections

[Before amendments]

(Note) For details, please refer to “(5) NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CHANGES IN ACCOUNTING POLICIES” of “4. CONSOLIDATED FINANCIAL STATEMENTS AND NOTES THERETO” on page 25.

[After amendments]

(Note) For details, please refer to “(5) NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CHANGES IN ACCOUNTING POLICIES” of “4. CONSOLIDATED FINANCIAL STATEMENTS AND NOTES THERETO” on page 27.

2. Page 15

4. CONSOLIDATED FINANCIAL STATEMENTS AND NOTES THERETO

(2) CONSOLIDATED STATEMENTS OF INCOME AND CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME

CONSOLIDATED STATEMENTS OF INCOME

“Interest expenses” under “Non-operating expenses” for April 1, 2018 to March 31, 2019

[Before amendments]

3,277

[After amendments]

3,227