



May 20, 2019

To Whom It May Concern

6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo  
Shin-Etsu Chemical Co., Ltd.  
Yasuhiko Saitoh  
Representative Director / President  
(Code No. 4063)  
Contact:  
Toshiyuki Kasahara  
Director, General Manager  
Finance and Accounting Department  
TEL: +81-3-3246-5051

**Notice Concerning Results of Repurchase of Shares, Completion of Repurchase Transactions, and Number of Treasury Shares Cancelled**

(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation Relating to Article 165(2) of the Companies Act, and Cancellation of Treasury Shares Based on Article 178 of the Companies Act)

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that, as to the repurchase of shares announced on March 12, 2019, (i) it has repurchased shares as described below, and (ii) the repurchase of shares based on the resolution of the meeting of the Board of Directors held on March 12, 2019 has been completed.

The Company also announces that, as to the cancellation of treasury shares resolved at the same meeting of the Board of Directors and based on Article 178 of the Companies Act, the number of shares to be cancelled has been determined.

1. Results of Repurchase of Shares

- |                                       |   |
|---------------------------------------|---|
| (1) Share Type Purchased:             | common shares of the Company  |
| (2) Total Number of Shares Purchased: | 10,943,900 shares   |
| (3) Total Share Purchase Amount:      | 100,000,000,000 Japanese Yen  |
| (4) Purchase Period:                  | March 13, 2019 to May 20, 2019<br>(transaction date)  |
| (5) Purchase Method:                  | Market Purchases on the Tokyo Stock Exchange<br>(including Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)) |

2. Cancellation of Treasury Shares

- |   |  |
|---|--|
| (1) Share Type for Cancellation:            | common shares of the Company   |
| (2) Total Number of Shares to be Cancelled: | 10,943,900 shares<br>(2.56% of the total shares issued and outstanding, prior to the cancellation) |
| (3) Scheduled Cancellation Date:            | October 7, 2019  |

For Reference:

1. Contents of Resolution Concerning Repurchase of Shares (Board of Directors Meeting Held on March 12, 2019)
  - (1) Share Type for Purchases: common shares of the Company
  - (2) Total Number of Shares to be Purchased: 14,000,000 shares  
(3.3% of the total shares issued and outstanding, excluding treasury shares)
  - (3) Total Share Purchase Amount: 100 billion Japanese Yen
  - (4) Purchase Period: March 13, 2019 to September 30, 2019
  
2. Contents of Resolution Concerning Cancellation of Treasury Shares (Board of Directors Meeting Held on March 12, 2019)
  - (1) Share Type for Cancellation: common shares of the Company
  - (2) Total Number of Shares to be Cancelled: all treasury shares repurchased based on Section 1 above
  - (3) Scheduled Cancellation Date: October 7, 2019