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Consolidated Financial Results for the First Three Months of the Fiscal Year Ending February 29, 2020 (under IFRS)

July 10, 2019

Company name: **FamilyMart UNY Holdings Co., Ltd.**
 Listing: Tokyo Stock Exchange and Nagoya Stock Exchange
 Securities code: 8028
 URL: <http://www.fu-hd.com/english/index.html>
 Representative: Takashi Sawada, Representative Director and President
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 Scheduled date to file quarterly securities report: July 16, 2019
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results presentation meeting: Yes (for institutional investors and analysts)

(Yen amounts are rounded to the nearest million, unless otherwise noted)

1. Consolidated financial results for the first three months of the fiscal year ending February 29, 2020 (from March 1, 2019 to May 31, 2019)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Gross operating revenue		Core operating profit		Profit before tax		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
May 31, 2019	132,913	(16.3)	19,516	47.6	14,170	5.4	21,165	23.1
May 31, 2018	158,814	–	13,225	–	13,443	–	17,200	87.4

	Profit attributable to owners of parent		Total comprehensive income		Basic earnings per share	Diluted earnings per share
	Millions of yen	%	Millions of yen	%	Yen	Yen
Three months ended						
May 31, 2019	20,311	48.2	18,452	12.0	40.13	–
May 31, 2018	13,705	61.7	16,478	16.0	27.08	–

- Notes:
- The core operating profit is disclosed as an earnings indicator, which represents the amount after subtracting cost of sales and selling, general and administrative expenses from gross operating revenue.
 - Starting from the third quarter of the fiscal year ended February 28, 2019, the businesses of UNY CO., LTD. and its subsidiaries have been classified as discontinued operations. As a result, the amounts of gross operating revenue, core operating profit and profit before tax for the first quarter of the fiscal year ended February 28, 2019 no longer include discontinued operations, presenting only the amounts for continuing operations.
 - The Company conducted a 4-for-1 share split of its common shares on March 1, 2019, and basic earnings per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended February 28, 2019.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent	Equity attributable to owners of parent per share
	Millions of yen	Millions of yen	Millions of yen	%	Yen
As of					
May 31, 2019	1,975,323	582,173	571,428	28.9	1,129.05
February 28, 2019	1,372,117	589,737	568,762	41.5	1,123.78

- Notes:
- An increase in total assets as of May 31, 2019 is mainly due to the recording of right-of-use assets in line with the adoption of IFRS 16 “Leases.”

2. The Company conducted a 4-for-1 share split of its common shares on March 1, 2019, and equity attributable to owners of parent per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended February 28, 2019.

2. Cash dividends

	Dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Annual total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2019	–	63.50	–	80.50	144.00
Fiscal year ending February 29, 2020	–				
Fiscal year ending February 29, 2020 (Forecast)		20.00	–	20.00	40.00

Notes: 1. Revisions to the forecast of cash dividends most recently announced: None

2. The Company conducted a 4-for-1 share split of its common shares on March 1, 2019. The dividends per share stated above for the second quarter-end and fiscal year-end of the fiscal year ended February 28, 2019 reflect the number of shares existing before the share split.

3. Consolidated earnings forecasts for the fiscal year ending February 29, 2020 (from March 1, 2019 to February 29, 2020)

(Percentages indicate year-on-year changes.)

	Gross operating revenue		Core operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending February 29, 2020	525,000	(14.9)	65,000	26.1	60,000	–	50,000	10.2	98.79

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Newly included: None; Excluded: 1 company: Kanemi Co., Ltd.

- (2) Changes in accounting policies and changes in accounting estimates

- (i) Changes in accounting policies required by IFRS: Yes
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None

- (3) Number of issued shares (ordinary shares)

- a. Total number of issued shares at end of the period (including treasury shares)

As of May 31, 2019	506,849,252 shares
As of February 28, 2019	506,849,252 shares

- b. Number of treasury shares at end of the period

As of May 31, 2019	737,009 shares
As of February 28, 2019	735,996 shares

- c. Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

For the three months ended May 31, 2019	506,112,771 shares
For the three months ended May 31, 2018	506,135,978 shares

Note: The Company conducted a 4-for-1 share split of its common shares on March 1, 2019, and total number of issued shares at end of the period (including treasury shares), number of treasury shares at end of the period as of February 28, 2019, and average number of shares outstanding during the period (cumulative from the beginning of the fiscal year) for the three months ended May 31, 2018 have been calculated assuming that the share split was conducted at the beginning of the fiscal year ended February 28, 2019.

- * Quarterly financial results reports are exempt from quarterly reviews conducted by certified public accountants or an audit corporation.**

- * Proper use of earnings forecasts, and other special items**

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable by the Company. Actual business and other results may differ substantially due to various factors.