

## Document and entity information

		Feb 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2020-04-06
Company name		ICHIBANYA CO.,LTD.
Securities code		76300
URL		https://www.ichibanya.co.jp/
Representative		
Title		代表取締役社長
Name		葛原 守
Inquiries		
Title		常務取締役経営企画 室担当
Name		宮崎 龍夫
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Other		
Date of general shareholders' meeting (as planned)		2020-05-28
Dividend payable date (as planned)		2020-05-11
Annual securities report filing date (as planned)		2020-05-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		true
Nagoya 1st section		true
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-02-29

## Business Results-Operating results

(in millions of yens)

	Feb 2020	Feb 2019
Operating results		
Operating results		

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	51,495	50,214
% change	2.6	1.5
Operating profit		
Operating profit	5,204	4,442
% change	17.2	-5.7
Ordinary profit		
Ordinary profit	5,424	4,659
% change	16.4	-4.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,257	2,789
% change	16.8	-12.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,027	2,678
Change in comprehensive income	13.1	-19.5
Other consolidated operating results		
Basic earnings per share (Yen)	102.05	87.38
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.7	9.2
Ordinary profit to total assets ratio (%)	12.3	11.0
Operating profit to net sales ratio (%)	10.1	8.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Feb 2020	Feb 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	45,438	42,803
Net assets	31,023	30,505
Capital adequacy ratio (%)	67.7	70.7
Net assets per share (Yen)	963.12	947.91
Note to consolidated financial positions		
Owner's equity	30,747	30,262
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Feb 2020	Feb 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,013	3,825
Cash flows from investing activities	-1,475	-1,478
Cash flows from financing activities	-2,953	-2,707
Cash and equivalents, end of period	19,457	17,885
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

	Feb 2020
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

# Dividends

(in millions of yens)

	Feb 2021	Feb 2020	Feb 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	39.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	39.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		80.00	78.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,554	2,490
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		78.4	89.3
Forecast	238.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.4	8.3
Note to dividends			
Note to dividends			
Annual		-	

# Forecasts

(in millions of yens)

	Feb 2021	Aug 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2021年2月期の連結業績予想(2020年3月1日~2021年2月28日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	45,000	21,500

Upper	-	-
Lower	-	-
% change		
Forecast	-12.6	-16.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,230	940
Upper	-	-
Lower	-	-
% change		
Forecast	-57.2	-68.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,470	1,070
Upper	-	-
Lower	-	-
% change		
Forecast	-54.5	-65.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,070	410
Upper	-	-
Lower	-	-
% change		
Forecast	-67.2	-78.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	33.52	12.84
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		(注)現時点で想定し 得る新型コロナウイルス による影響を予想に 織り込んでおります。 詳細は添付資料P. 4 「1.経営成績等の概況 (4)今後の見通し」をご 覧ください。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2020

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

# Notes-Changes in accounting policies and accounting estimates retrospective restatement

Feb 2020

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

## Notes-Number of issued and outstanding shares common stock

	Feb 2020	Feb 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	31,926,000	31,926,000
Number of treasury stock at the end of fiscal year	623	538
Average number of shares	31,925,429	31,925,462
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)1株当たり当期純利益の算定の基礎となる株式数については、P.16「1株当たり情報」をご覧ください。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2020	Feb 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	45,618	44,773
% change	1.9	1.2
Operating profit		
Operating profit	5,024	4,357
% change	15.3	-7.8
Ordinary profit		
Ordinary profit	5,223	4,576
% change	14.1	-6.6
Profit		
Profit	3,279	2,774
% change	18.2	-10.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	102.72	86.89
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2020	Feb 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	44,623	41,979
Net assets	30,800	30,243
Capital adequacy ratio (%)	69.0	72.0
Net assets per share (Yen)	964.77	947.32
Note to non-consolidated financial positions		
Owner's equity	30,800	30,243
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Feb 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2021
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.