

Document and entity information

Mar 2020

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2020-05-13
Company name	TAISEI CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	18010
URL	https://www.aisei.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2020-03-31
Representative	
Title	代表取締役社長
Name	村田 誉之
Inquiries	
Title	経理部長
Name	中野 雄一
Tel	03-3348-1111
Other	
Date of general shareholders' meeting (as planned)	2020-06-24
Dividend payable date (as planned)	2020-06-25
Annual securities report filing date (as planned)	2020-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト・機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,751,330	1,650,877
% change	6.1	4.1
Operating profit		
Operating profit	167,755	153,323
% change	9.4	-15.7
Ordinary profit		
Ordinary profit	173,347	157,936
% change	9.8	-14.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	122,087	112,571
% change	8.5	-11.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	86,343	119,290
Change in comprehensive income	-27.6	-19.8
Other consolidated operating results		
Basic earnings per share (Yen)	573.14	511.90
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	16.6	16.2
Ordinary profit to total assets ratio (%)	9.3	8.4
Operating profit to net sales ratio (%)	9.6	9.3
Note to consolidated operating results		
Investment profit (loss) on equity method	1,069	1,283
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	1,889,995	1,846,176
Net assets	753,915	722,390
Capital adequacy ratio (%)	39.7	39.0
Net assets per share (Yen)	3,550.03	3,302.86
Note to consolidated financial positions		
Owner's equity	750,157	720,423
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	77,475	-71,028
Cash flows from investing activities	33,260	-82,288
Cash flows from financing activities	-66,647	-96,197
Cash and equivalents, end of period	482,655	437,584
Note to consolidated cash flows		
Note to cash flows	-	-

Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	60.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	70.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	130.00
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		27,470	28,355
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		22.7	25.4
Forecast	48.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.8	4.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2021
Forecasts	
Forecasts	
Title for forecasts	3 . 2021年3月期の連結業績予想（2020年4月1日～2021年3月31日）
Preamble to consolidated forecasts	

Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	1,450,000
Upper	-
Lower	-
% change	
Forecast	-17.2
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	81,000
Upper	-
Lower	-
% change	
Forecast	-51.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	84,000
Upper	-
Lower	-
% change	
Forecast	-51.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	56,000
Upper	-
Lower	-
% change	
Forecast	-54.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	267.89
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注) 業績予想は、今後の新型コロナウイルス感染症の動向次第で大きく変動する可能性があります。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2020

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2020	Mar 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	224,541,172	224,541,172
Number of treasury stock at the end of fiscal year	13,230,679	6,419,832
Average number of shares	213,016,903	219,910,304
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,409,523	1,328,425
% change	6.1	4.3
Operating profit		
Operating profit	141,598	133,769
% change	5.9	-15.1
Ordinary profit		
Ordinary profit	146,553	137,817
% change	6.3	-14.5
Profit		
Profit	100,195	96,102
% change	4.3	-14.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	470.37	437.01
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,669,936	1,613,082
Net assets	611,144	601,523
Capital adequacy ratio (%)	36.6	37.3
Net assets per share (Yen)	2,892.16	2,757.75
Note to non-consolidated financial positions		
Owner's equity	611,144	601,523
Note to financial positions	-	

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2021
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	2 . 2021年3月期の 個別業績予想（2020 年4月1日～2021年 3月31日）
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Net sales	
Net sales	
Forecast	1,130,000
Upper	-
Lower	-
% change	
Forecast	-19.8
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	66,000
Upper	-
Lower	-
% change	
Forecast	-53.4
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	69,000
Upper	-
Lower	-
% change	
Forecast	-52.9
Upper	-
Lower	-
Profit	
Profit	
Forecast	47,000
Upper	-
Lower	-

% change	
Forecast	-53.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	224.84
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.