

Attention

This is an unofficial translation of the press release announced on May 19, 2020 by Daiwa Securities Group Inc. The original press release is in Japanese.

May 19, 2020

Press Release

Daiwa Securities Group Inc.

**Notice Regarding the Issue of Daiwa Securities Group Inc.'s
Unsecured Bonds (Daiwa Securities Group Future Support
Bond)**

Daiwa Securities Group Inc. has priced its 34th and 35th Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds-- (the Bonds). The conditions of the Bonds have been set as below. 0.15% of the total issued amount, 112.5 million Yen, will be donated. Of the donation, 10 million yen will be donated to the "Child Support Group Emergency Support Fund" established by the Public Resources Foundation, the remaining amount will be donated to the "Daiwa Securities Group Future Support Bond Child Support Group Sustainable Fund".

1. Name of the Bonds

The 34th Series of Unsecured Bonds of Daiwa Securities Group Inc. --ranking pari passu solely with other series of debentures or bonds--

2. Issue Amount

37 billion yen

3. Denomination per Bond

1 million yen

4. Issue Price

100 yen per 100 yen face-value

5. Redemption Price at Maturity

100 yen per 100 yen face-value

6. Coupon Rate

0.30% per annum

7. Interest Payment Dates

June 2 and December 2 in each year

8. Maturity Date
June 2, 2023
9. Subscription Period
From May 20, 2020 to June 1, 2020
10. Payment Date
June 2, 2020
11. Offering Type
Public offering
12. Bond Manager
Mizuho Bank, Ltd.
13. Book-entry Transfer Institution
Japan Securities Depository Center, Inc.
14. Underwriter
Daiwa Securities Co. Ltd.
15. Rating
A: Rating and Investment Information, Inc.
A+: Japan Credit Rating Agency, Ltd.
16. Security or Guarantee
None
17. Book-entry Transfer Bonds
The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

1. Name of the Bonds
The 35th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
2. Issue Amount
38 billion yen
3. Denomination per Bond
1 million yen
4. Issue Price
100 yen per 100 yen face-value
5. Redemption Price at Maturity
100 yen per 100 yen face-value

6. Coupon Rate
0.50% per annum
7. Interest Payment Dates
June 2 and December 2 in each year
8. Maturity Date
June 2, 2025
9. Subscription Period
From May 20, 2020 to June 1, 2020
10. Payment Date
June 2, 2020
11. Offering Type
Public offering
12. Bond Manager
Sumitomo Mitsui Banking Corporation
13. Book-entry Transfer Institution
Japan Securities Depository Center, Inc.
14. Underwriter
Daiwa Securities Co. Ltd.
15. Rating
A: Rating and Investment Information, Inc.
A+: Japan Credit Rating Agency, Ltd.
16. Security or Guarantee
None
17. Book-entry Transfer Bonds
The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

Reference: Use of Proceeds

The net proceed from the sale of these Bonds of Daiwa Securities Group Inc. will be used for donation, redemption funds for existing bonds and loans to consolidated subsidiaries. 0.15% of the total issued amount, 112.5 million Yen, will be donated. Of the donation, 10 million yen will be donated by the end of June 2020 as an emergency support to the "Child Support Group Emergency Support Fund" established by the Public Resources Foundation which is an organization that support children affected by the novel coronavirus infectious disease. In addition, the remaining amount will be donated by the end of March 2023 to the "Daiwa

Securities Group Future Support Bond Child Support Group Sustainable Fund” (the Fund). The Fund provide medium and long term support for organizations to build a basis which enables them to continue their activities (including digitalization of organizations and online business operations) to support children even in emergency situations such as COVID-19 outbreak.

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