



May 19, 2020

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Shin-Etsu Chemical Co., Ltd.  
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## Notice Concerning Distribution of Dividends from Surplus

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that it decided, at the meeting of its Board of Directors held on May 19, 2020, to make the following proposal at its 143rd Ordinary General Meeting of Shareholders to be held on June 26, 2020 concerning distribution of dividends from surplus, with a record date of March 31, 2020.

### 1. Details of Dividends

	Amount to be proposed as year-end dividend	Most recent dividend forecast (announced on April 28, 2020)	Year-end dividend paid for the previous fiscal year
Record date	March 31, 2020	March 31, 2020	March 31, 2019
Dividend per share	110.00 yen	110.00 yen	100.00 yen
Total amount of dividend	45,744 million yen	-	41,680 million yen
Effective date	June 29, 2020	-	June 28, 2019
Source of dividends	Retained earnings	-	Retained earnings

### 2. Basis of the dividend amount

From the long-term perspective, we are focusing on expanding profitability and maintaining a solid financial base, and our basic policy is to return the fruits of such management efforts to our shareholders in a proper, consistent manner.

In line with our basic profit-sharing policy, the year-end dividend for the fiscal year is planned to be ¥110 per share, which is at the same level as the interim dividend of ¥110 per share at the end of the second quarter. As a result, the annual dividend will be ¥220 per share, ¥20 up from the annual dividend of ¥200 per share for the last fiscal year.

### (Reference) Details of Dividends for the Fiscal Year

Record date	Dividend per share (yen)		
	Interim period	Year-end	Fiscal year
Dividends for the fiscal year (ended March 31, 2020)	110.00	110.00	220.00
Dividends for the previous fiscal year (ended March 31, 2019)	100.00	100.00	200.00