

July 22, 2020

Press Release

Daiwa Securities Group Inc.

Notice Concerning Completion of Disposal of Treasury Shares
for Restricted Stock Compensation

Attention

This document is an unofficial translation of a press release announced on July 22, 2020 by Daiwa Securities Group Inc. The original release is in Japanese.

Daiwa Securities Group Inc. (“Company”) hereby announces that on this day payment procedures were completed as follows for the disposal of treasury shares as restricted stock compensation, which was resolved at the meeting of the Executive Management Committee held on June 25, 2020. For details, please refer to “Notice Concerning the Disposal of Treasury Shares for Restricted Stock Compensation” which was announced on June 25, 2020.

Overview of the Disposal of Treasury Shares

(1) Class and number of shares to be disposed	Common Shares of the Company: 2,144,200 shares
(2) Disposal price	448 JPY per share
(3) Total disposal value	960,601,600 JPY
(4) Recipients of allocation	Directors and Corporate Executive Officers of the Company: 18 persons, 482,900 shares Executive Officers, etc. of the Company: 6 persons, 91,200 shares Directors of the Company’s subsidiaries: 54 persons, 807,300 shares Executive Officers, etc. of the Company’s subsidiaries: 62 persons, 762,800 shares
(5) Disposal date	July 22, 2020
(6) Other	The Company has submitted the Securities Registration Statement regarding the Disposal of Treasury Shares in accordance with the Financial Instruments and Exchange Act.

End