

13 October, 2020

Daiwa Securities Group Inc.

Daiwa Securities Co. Ltd.,

Attention

This document is an unofficial translation of a press release announced on 13 October, 2020 by Daiwa Securities Group Inc. The original press release is in Japanese.

Election to the International Capital Markets Association "Green Bond Principles / Social Bond Principles Advisory Council"

-The only underwriter selected from Asia-

On the 9th October 2020, Daiwa Securities Co. Ltd. was selected as a member of the International Capital Market Association's ("ICMA") Advisory Council of the Green Bond and Social Bond Principles.

Daiwa is the only firm in Japan selected to serve on the Council and one of only five Asian underwriters on the 40 member Council.

Daiwa Securities Group has proven its strong initiatives on addressing environmental and social issues through its continuous efforts in product development and provision for more than ten years. To accelerate our initiatives, Daiwa established the SDGs Promotion Committee chaired by Seiji Nakata (President and CEO) and recently assigned Keiko Tashiro (Deputy President) as the Head of SDGs.

ICMA is a not-for-profit membership association that provides a wide range of services to member firms in the global capital markets. It has more than 600 members in 62 countries as of October 2020, including issuers, underwriters, asset managers, investors and capital market infrastructure providers. As one of ICMA's members, Daiwa contributed to the establishment of the Green Bond Principles 2014 and is currently working as a member of the Social Bond Working Group and the Transition Finance Working Group. The Advisory Council was established in 2019 to advise the GBP SBP Executive Committee, which sets out Green Bond Principles, Social Bond Principles, Sustainability-Linked Bond Principles and other Guidelines for market participants. This time 19 organizations were selected as members from a number of investors, issuers and underwriters around the world. Daiwa were selected as one of the five underwriters and the only underwriter from Asia.

Daiwa believes that our efforts and achievements relating to SDG bonds have been highly evaluated during the selection to be on the Advisory Council. As one of the selected members, Daiwa will make ongoing efforts to develop the markets of SDG bonds, Sustainability Linked Bonds and Transition Bonds as well as Green Bonds, Social bonds and Sustainability bonds.

End

(Reference) Daiwa Securities Group's SDGs initiatives :

https://www.daiwa-grp.jp/english/sdgs/?cid=ad_eir_ensdgspress