

February 12, 2021  
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice Regarding the Scheduled Date for an Extraordinary General Meeting of Shareholders**

As announced in the releases titled “Notice Concerning a Shareholder Demand to Call an Extraordinary General Meeting of Shareholders” dated December 18, 2020 and dated December 25, 2020, Toshiba Corporation (“Toshiba”) received written demands to call an extraordinary general meeting of shareholders from shareholders, Effissimo Capital Management Pte Ltd and Suntera (Cayman) Limited as Trustee of ECM Master Fund on December 17, 2020, and from a shareholder Chinook Holdings Ltd on December 25, 2020, respectively.

In response to these demands, Toshiba has announced in the release titled “Notice Concerning Setting Date of Record for Voting Rights for an Extraordinary General Meeting of Shareholders” dated January 15, 2021 that the date of record for voting rights for an extraordinary general meeting of shareholders held within three months from February 1, 2021 will be set on February 1, 2021. This release is to announce that Toshiba intends to hold the extraordinary general meeting of shareholders on Thursday, March 18, 2021.

Toshiba plans to resolve the convocation of the extraordinary general meeting of shareholders in mid-February and will announce the details in due course once resolved.

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